



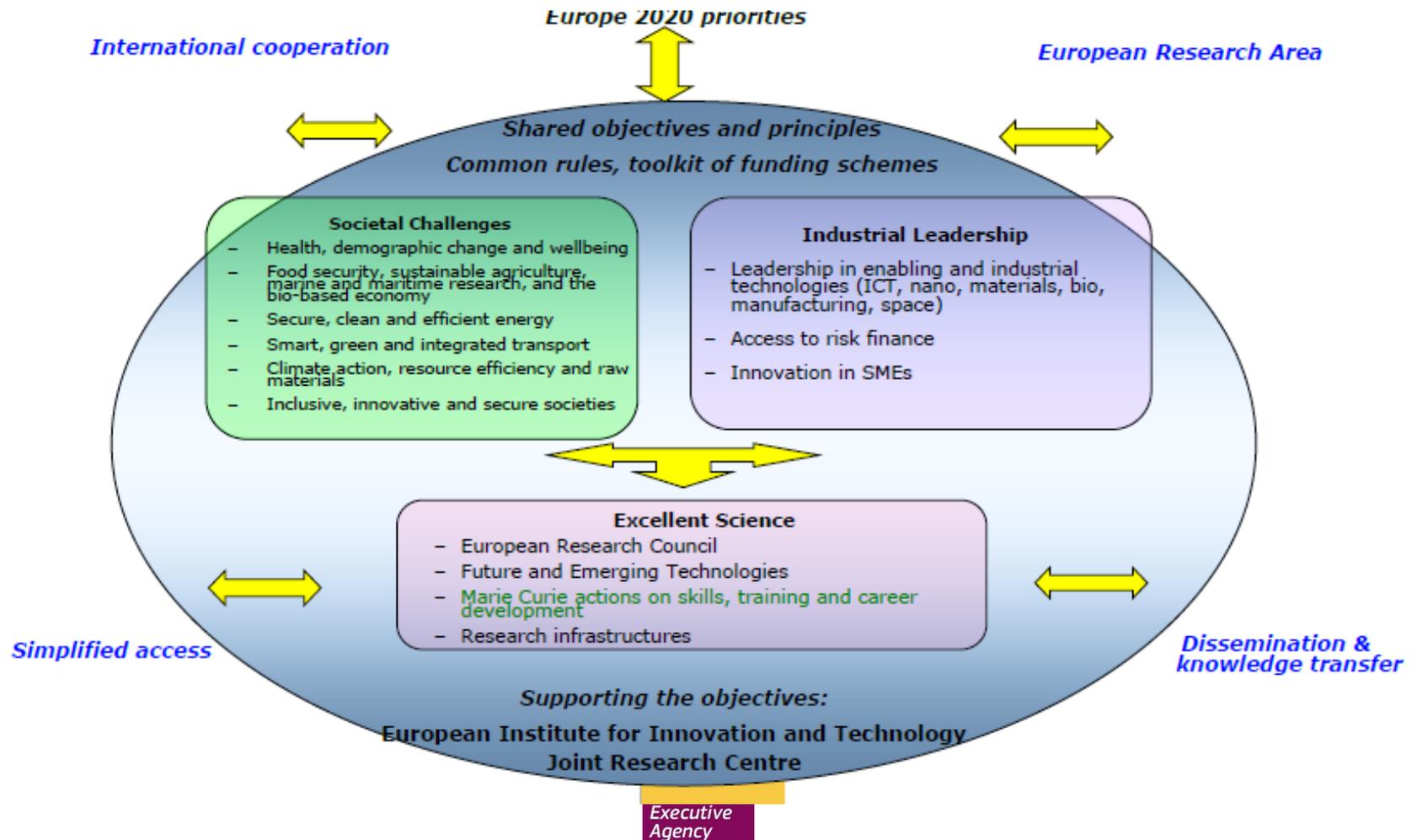
Horizon 2020

Marie Skłodowska-Curie Actions



Horizon 2020

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MSCA - strategic programming approach

- Attract and retain **research talent**
- Develop state-of-the-art, **innovative training schemes**, consistent with the highly competitive and increasingly inter-disciplinary requirements of research and innovation
- Promote sustainable **career development** in research and innovation
- Focus on **delivering new knowledge and skills**, in line with the key driver identified in the strategic programming approach
- Contribute to a **strong partnership with MS** via the co-funding mechanism



Key features of the MSCA part

- Open to all domains of **research and innovation** from basic research up to market take-up and innovation services
- Entirely **bottom-up**
- Participation of **non-academic sector** strongly encouraged, especially industry and SMEs
- **Mobility** as the key requirement - funding on condition participants move from one country to another
- Promotion of attractive **working and employment conditions**
- Particular attention to **gender** balance
- **Budget 2014/2020 : 6 162 billion €**

FP7 MCA Achievements



- ~80 000 researchers financed since creation of MCA
- >10 000 PhD supported in FP7
- ~ 9 200 projects funded so far in FP7 (€4.2 billion)
- ~ 17 800 participations of host organisations in 83 countries (46 TC)
- ~ 18 500 participations of Marie Curie researchers coming from all over the world: 130 nationalities (90 TC)
- 66 000 researcher-months exchanged (~22 000 individuals) in IRSES
- SMEs play a major role (IAPP & ITN)
- 38% women participation in FP7 MCA (target: 40%)



Marie Skłodowska-Curie Actions



ITN Innovative Training Networks

What does it offer?

High-quality research training delivered through international and interdisciplinary networks, industrial doctorates or joint doctorates

Who applies?

International networks of research organisations from the academic and non-academic sectors

Who is funded?

Researchers at doctoral level (less than four years of full-time research experience and no doctoral degree)



IF Individual Fellowships

What does it offer?

Opportunities to work on personal research projects by moving between countries and possibly sectors to acquire new skills

Who applies?

Individual researchers together with the host organisation

Who is funded?

Postdoctoral researchers



RISE Research and Innovation Staff Exchange

What does it offer?

The exchange of staff members involved in research and innovation to develop sustainable collaborative projects and the transfer of knowledge

Who applies?

International networks of research organisations from the academic and non-academic sectors

Who is funded?

Researchers, technical, administrative and managerial staff of any nationality and at all career levels



COFUND Co-Funding of Regional, National and International Programmes

What does it offer?

Regional, national or international programmes to foster excellence in researchers' training, mobility and career development

Who applies?

Organisations funding or managing doctoral programmes or fellowship programmes

Who is funded?

Researchers at doctoral and postdoctoral level



Mobility and eligibility rules



Mobility Rules

- At the time of the relevant deadline for submission of proposals (IF), or recruitment by the host organisation (ITN), researchers shall not have resided or carried out their main activity in the country of their host organisation for more than 12 months in the 3 years immediately prior to the reference date
- Compulsory national service and/or short stays such as holidays are not taken into account
- Career Restart Panel, Reintegration Panel and Society and Enterprise in IF: researchers shall not have resided or carried out their main activity in the country of their host organisation for more than 3 years in the 5 years immediately prior to the relevant deadline for submission of proposals



Early Stage Researchers

- Shall at the time of recruitment (ITN, COFUND) or secondment (RISE), be in the first four years (full-time equivalent) of their research careers and have not yet been awarded a doctoral degree

Experienced Researchers

- Shall, at the time of the relevant deadline for submission of proposals (IF), recruitment (COFUND) or secondment (RISE), be in possession of a doctoral degree or have at least four years of full-time equivalent research experience

Nationality, residence

- Global fellowships and Reintegration panel in IF are open to nationals or long-term residents of EU Member States and Associated Countries.
- Long-term residence means a period of full-time research activity of at least 5 consecutive years

Who applies?

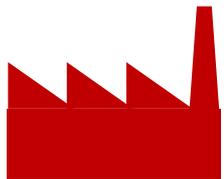
International networks of organisations
actively involved in research/doctoral training

Two categories of organisations



Academic sector

- ✓ public /private higher education establishments awarding academic degrees
- ✓ public /private non-profit research organisations whose primary mission is to pursue research
- ✓ international European interest organisations (e.g. CERN, EMBL)



Non-academic sector

- ✓ any entity not included in the academic sector:
- ✓ e.g. large companies, SMEs, NGOs, museums, hospitals
- ✓ international organisations (e.g. UN, WHO)

**Standardised legal validation of entities is applied
to determine the domain of each participant**

ITN : Innovative Training Networks





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Innovative Training Networks

**Support for early-stage/doctoral
research training through:**

- **European Training Networks (ETN)**
- **European Industrial Doctorates (EID)**
- **European Joint Doctorates (EJD)**



ITN Objectives

- Train innovative early-stage researchers
- Excellence in doctoral/early-stage research training
- Provide skills to match public and private sector needs



ITN Expected impact

- Improved career perspectives of researchers
- Structured high-quality research / doctoral training
- Collaboration academia with non-academic sectors



ITN Features (1)

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- ✓ **Excellence:** International network of organisations applies and proposes a joint research training or doctoral programme
- ✓ **Bottom-up** (no pre-defined topics)
- ✓ **All domains*:** CHE, ECO, ENG, ENV, LIF, MAT, PHY, SOC
- ✓ **Multidisciplinary** approach
- ✓ Meaningful exposure to **non-academic sector**

ITN typical activities



- **Core activity: Training through individual research projects**
- Network-wide training activities (e.g. seminars, workshops, summer schools).
- Training in key transferable skills (e.g. entrepreneurship, management, IPR, communication, ethics, grant writing).
- Collaboration and exchange of knowledge within the network
- Communication & Dissemination
- Public engagement

TRAINING





Which roles?

Beneficiary vs. Partner Organisation

	Beneficiary	vs.	Partner Organisation
Signs Grant Agreement	✓		✗
Recruits and Hosts Researchers	✓		✗
Trains/Hosts Researchers on secondment	✓		✓
Participates in Supervisory Board	✓		✓
Directly Claims Costs	✓		✗



EU funding





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Who can be recruited?

Researcher-months requested in proposal
Recruitment after the project starts.

Only **Early-Stage Researchers (ESRs)**:

- ❑ ≤ 4 years of research experience
- ❑ no PhD yet

Recruitment:

3 to **36 months (typical)**

Mandatory **trans-national mobility** at
the time of recruitment.





ITN three implementation modes

ETN

**European
Training
Networks**

*Participants implement
a joint research programme*

317 M€

EID

**European
Industrial
Doctorates**

*Doctoral programme with
the non-academic sector*

25 M€

EJD

**European
Joint
Doctorates**

*Doctoral programme to
deliver joint degrees*

28 M€

Research fields chosen freely by applicants
(CHE, ECO, ENG, ENV, LIF, MAT, PHY, SOC)



EU 28 Member States (MS)
Associated Countries (AC)
Other Third Countries (OTC)

Eligibility rules?

ETN

**Min. 3 beneficiaries from any sector
from 3 different MS/AC**

EID

**Min. 2 beneficiaries from 2 different MS/AC:
min. 1 from academic sector
+ min. 1 from non-academic sector**

EJD

**Min. 3 beneficiaries
from academic sector awarding PhD
from 3 different MS/AC**

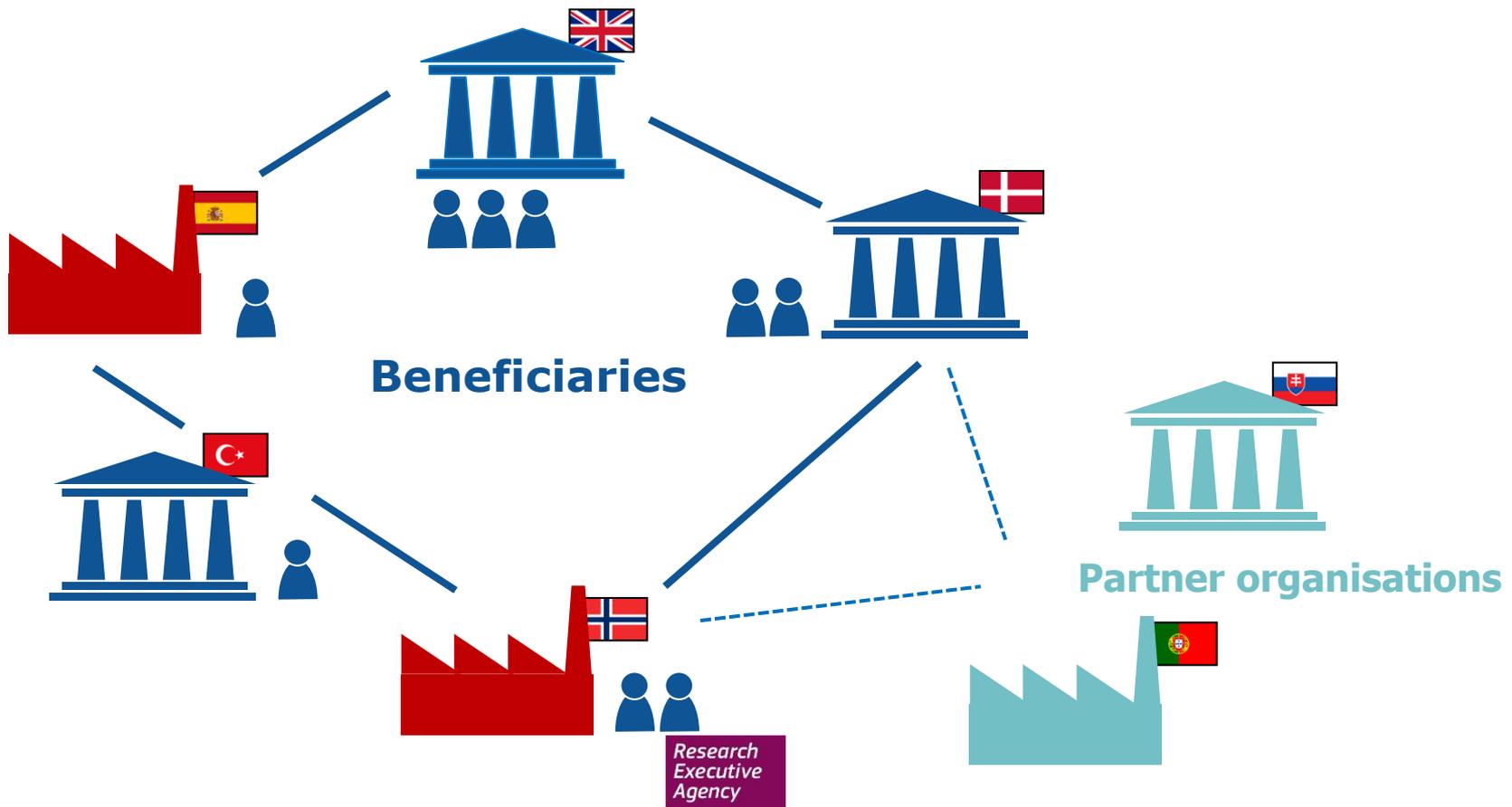
Above this minimum: participants from any sector / country



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ETN

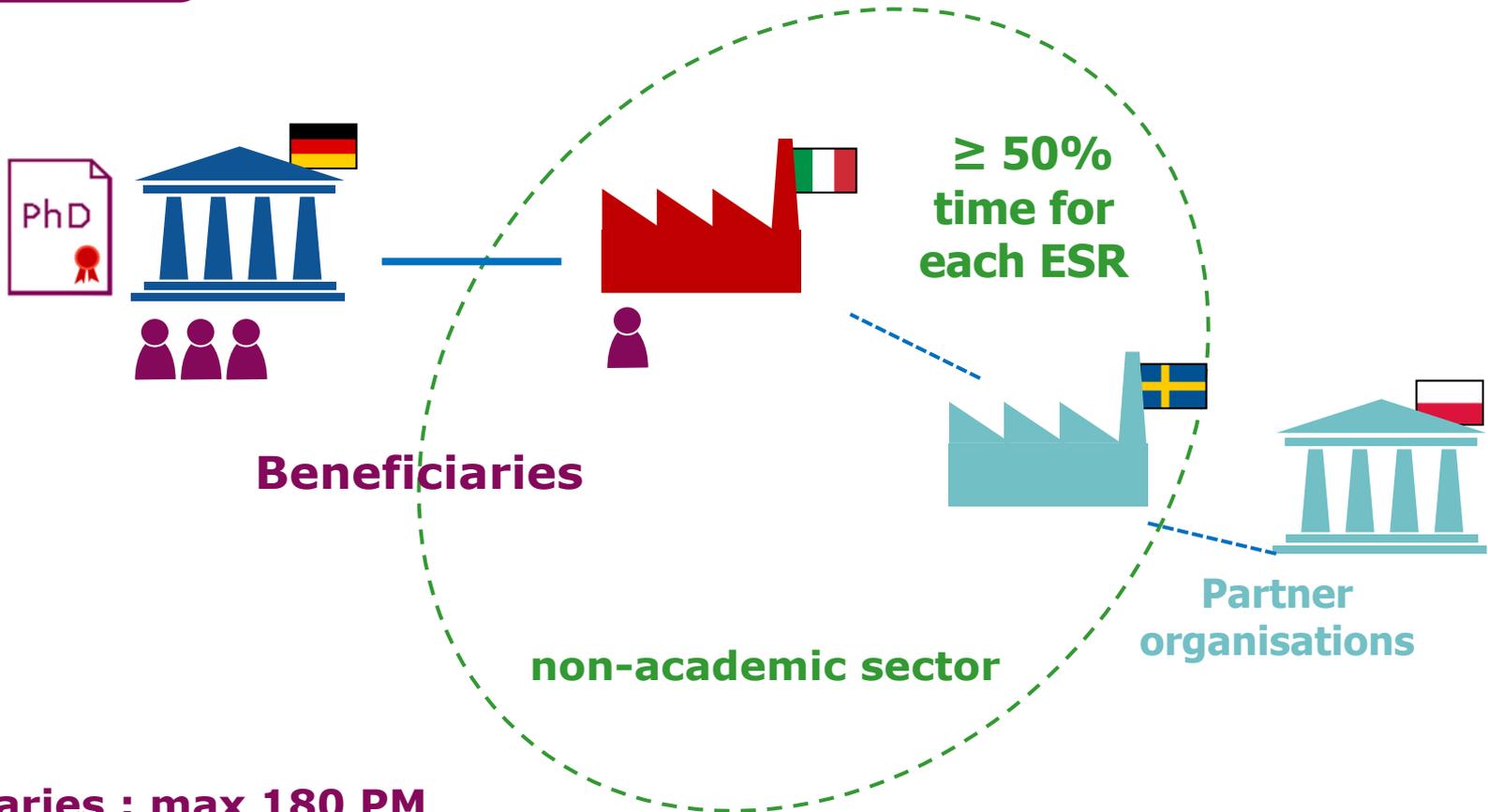
Participants implement a joint research training programme





EID

Doctoral training with the non-academic sector



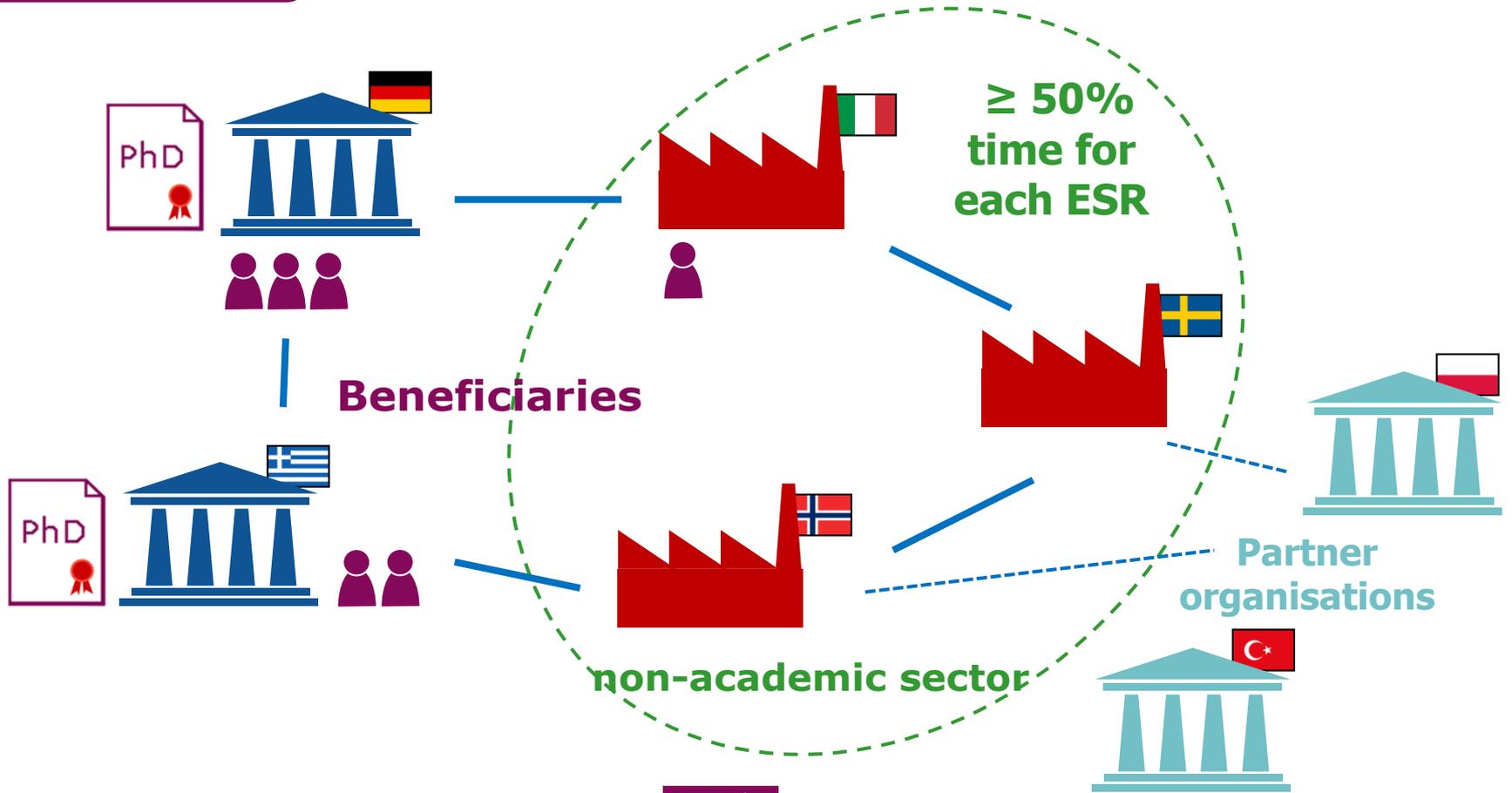
2 beneficiaries : max 180 PM



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Doctoral training with the non-academic sector

EID

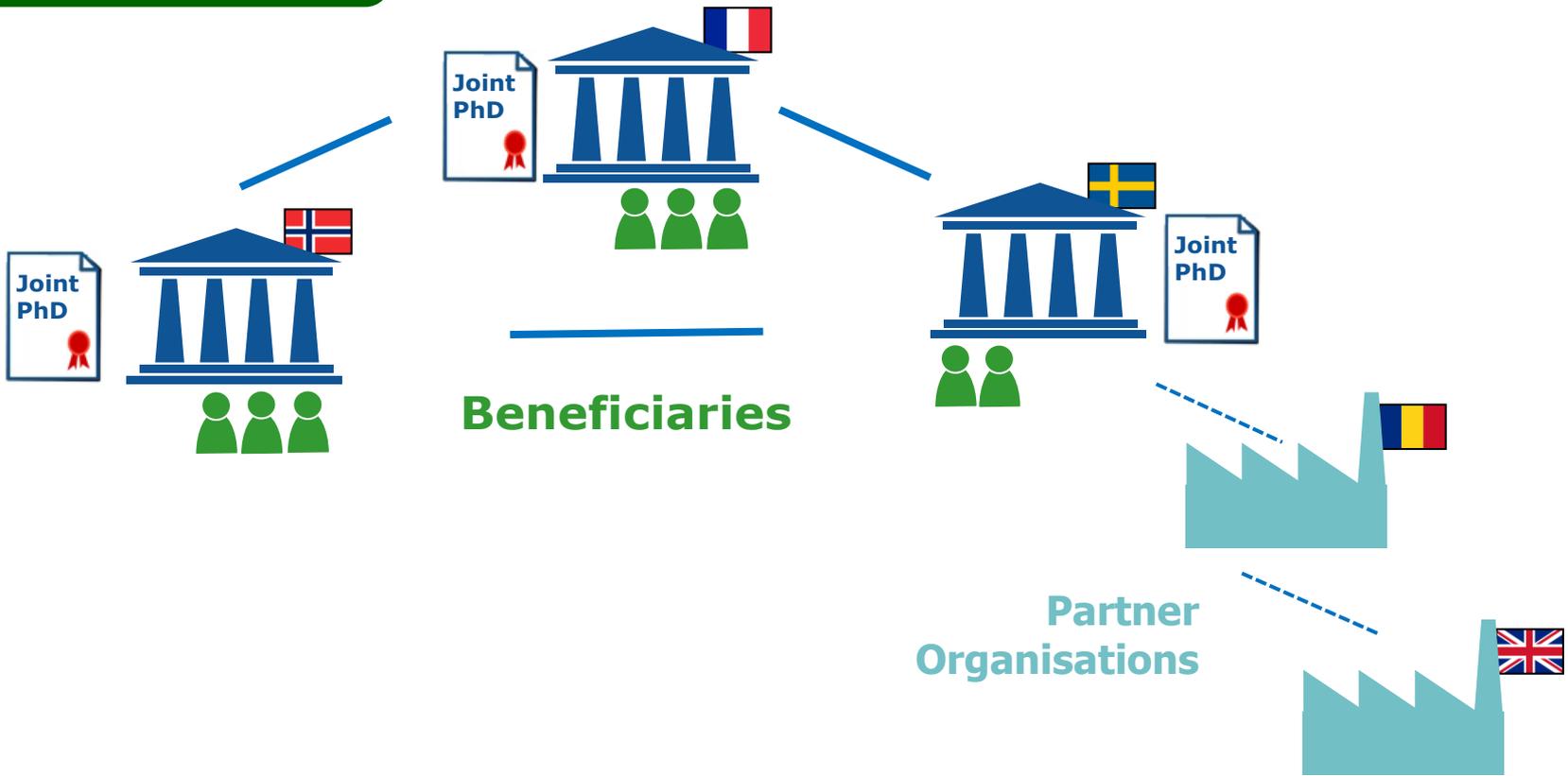


≥3 beneficiaries: max 540 PM

Research Executive Agency



EJD





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	ETN	EID	EJD
Beneficiaries	≥3 from 3 diff. MS/AC Any type	≥2 from 2 diff. MS/AC: (≥1 acad + ≥1 non-academic)	≥3 (acad. award PhD) from 3 diff. MS/AC
Person-months	Max. 540	Max. 180 / 540	Max. 540
Researchers	ESRs only (3-36 months)		
Partner Organ.	Not pre-defined (any country / sector / discipline)		
PhD enrolment	typically expected	mandatory	mandatory
Non-academic participation	essential	mandatory	essential
Inter-sectoral exposure	possible through secondments	≥50% in non-academic	possible through secondments
Panels and rank lists	8 panels: CHE, ECO, ENG, ENV, LIF, MAT, PHY, SOC (317 M€)	EID panel (25 M€)	EJD panel (28 M€)



Innovative Training Networks (ITN)

Unit costs/1 researcher month:

Marie Skłodowska Curie Actions	Researcher unit cost [person/month]			Institutional unit cost [person/month]	
	Living allowance	Mobility allowance	Family Allowance	Research, training and networking costs	Management and indirect costs
Innovative Training Networks	3 110	600	500	1 800	1 200

- **Country correction coefficient applies to the living allowance**
- Researcher allowances include employer contributions.
- Researcher allowances are a minimum to be paid (top-up funds from other sources permitted).



ITN 2016:

H2020-MSCA-ITN-2016

Opened 15 October 2015

Closure: **12 January 2016** (17:00:00 Brussels time)

Budget: **€ 370 Million** (ETN: 317 M€, EID: 25 M€, EJD: 28 M€)

Results of the evaluation: **5 months** after the call deadline

Signing of grant agreements: **8 months** after the call deadline

ITN 2017

Closure : **10 Jan**

Budget **€ 430 Million** (ETN: 370, EID 28, EJD 32)

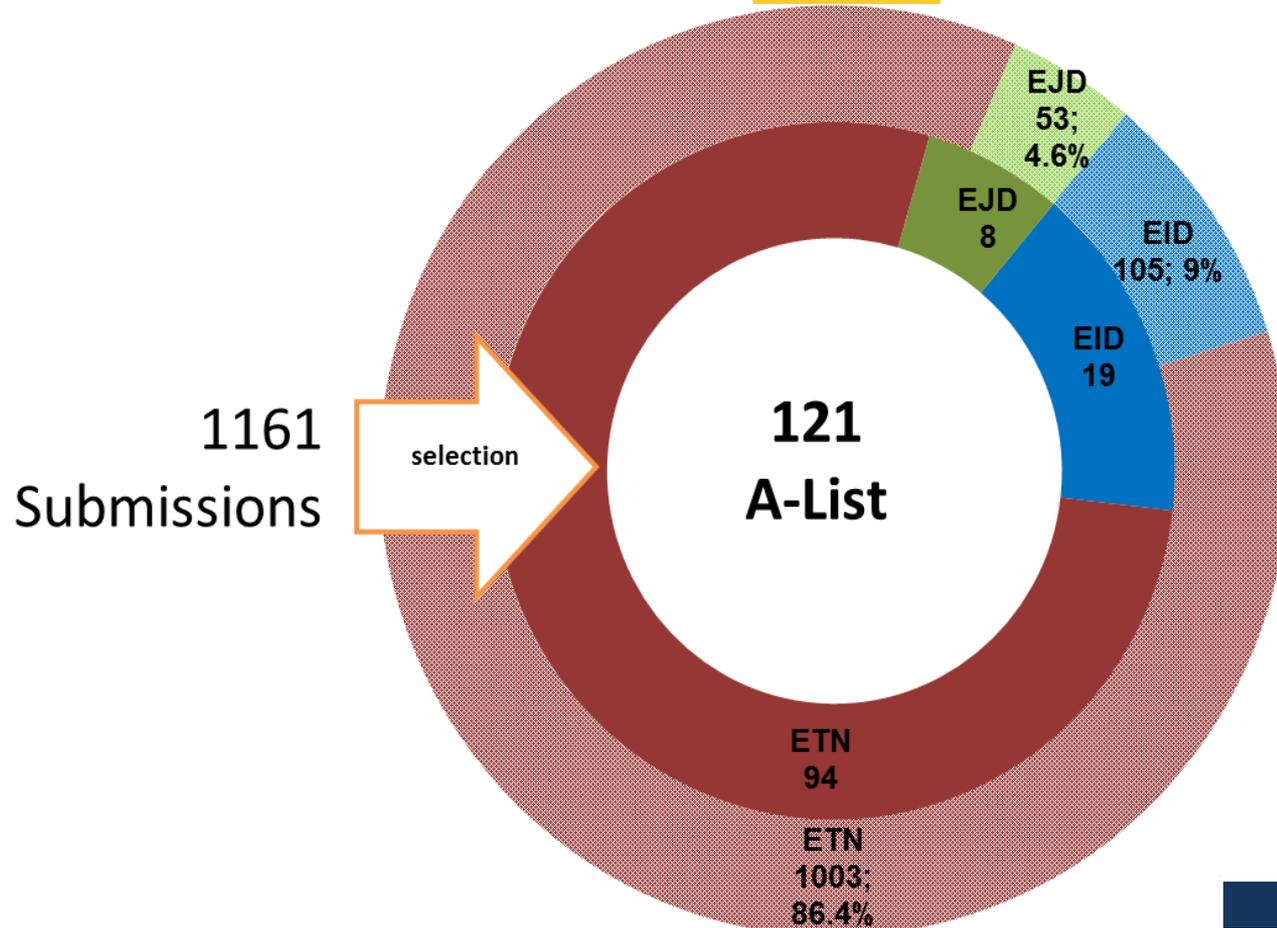


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Results



ITN 2014: Submitted & A-list proposals

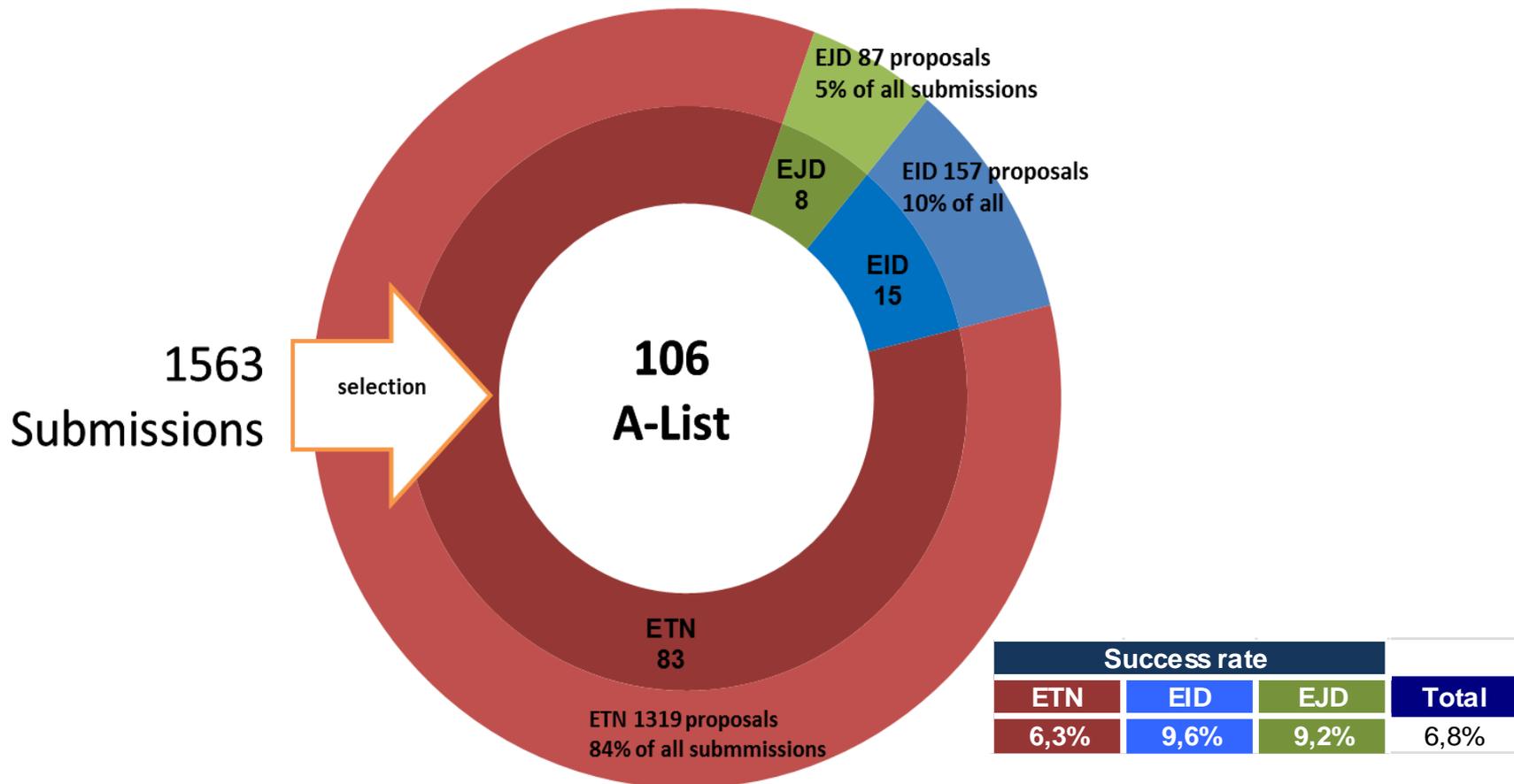


Success rate		
ETN	EID	EJD
9,4%	18,8%	15,4%



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ITN 2015: Submitted & A-list proposals





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2015 Results

Topic Code	Number of Proposals					
	Evaluated	%	Retained for Funding	%	Success Rate	Reserve List
MSCA-ITN-2015-EID	157	10,0%	15	14,2%	9,6%	9
MSCA-ITN-2015-EJD	87	5,6%	8	7,5%	9,2%	3
MSCA-ITN-2015-ETN	1319	84,4%	83	78,3%	6,3%	34
TOTAL	1563	100,0%	106	100,0%	6,8%	46



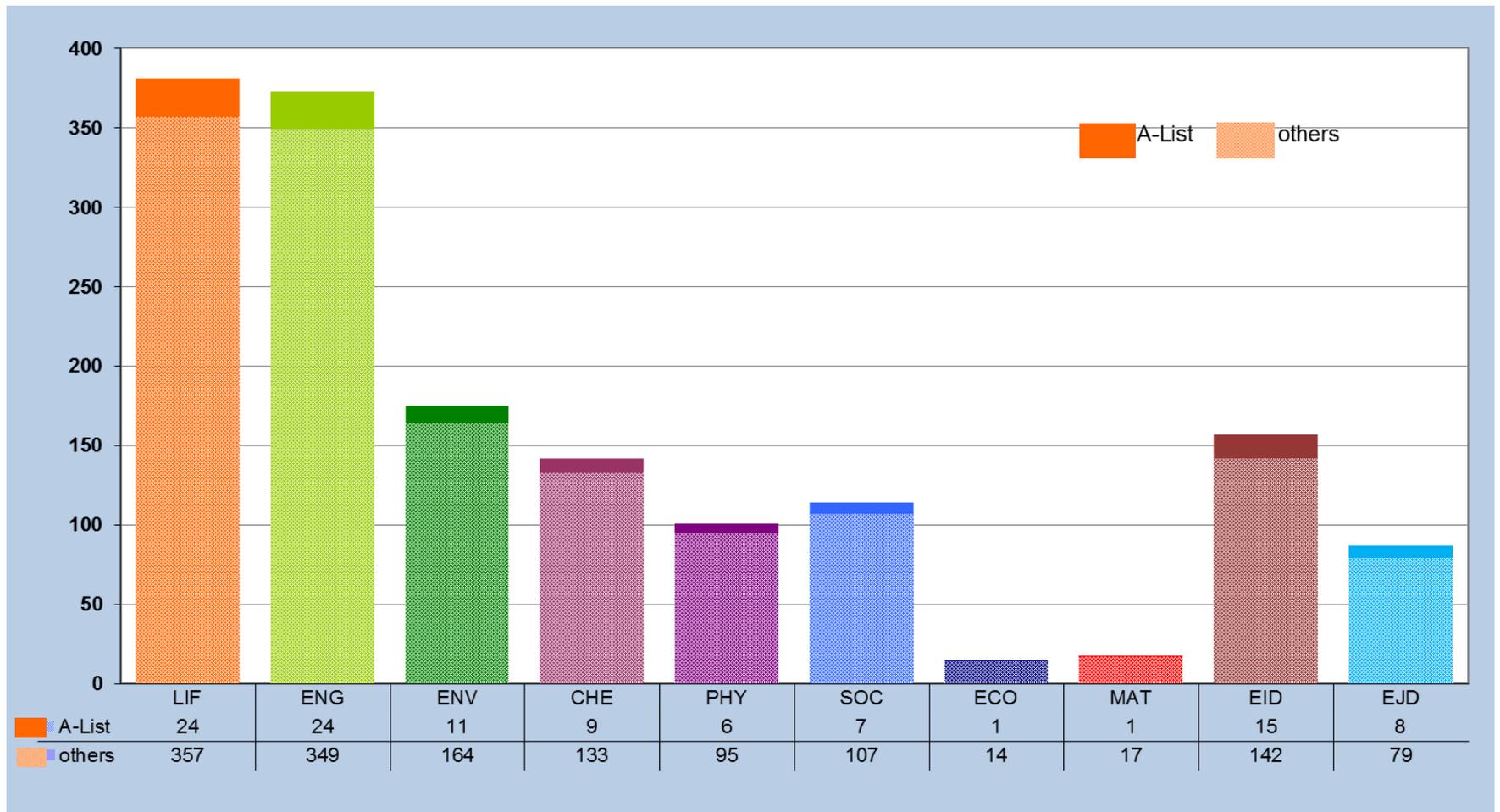
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2015 Thresholds

PANEL	SEUIL	Nombre de projets retenus
CHEM	93,4	9
ECO	92,4	1
EID	92	15
EJD	92,6	8
ENG	94,4	24
ENV	92,8	11
LIF	95,2	24
MATH	88,4	1
PHY	95,2	6
SOC	95,2	7

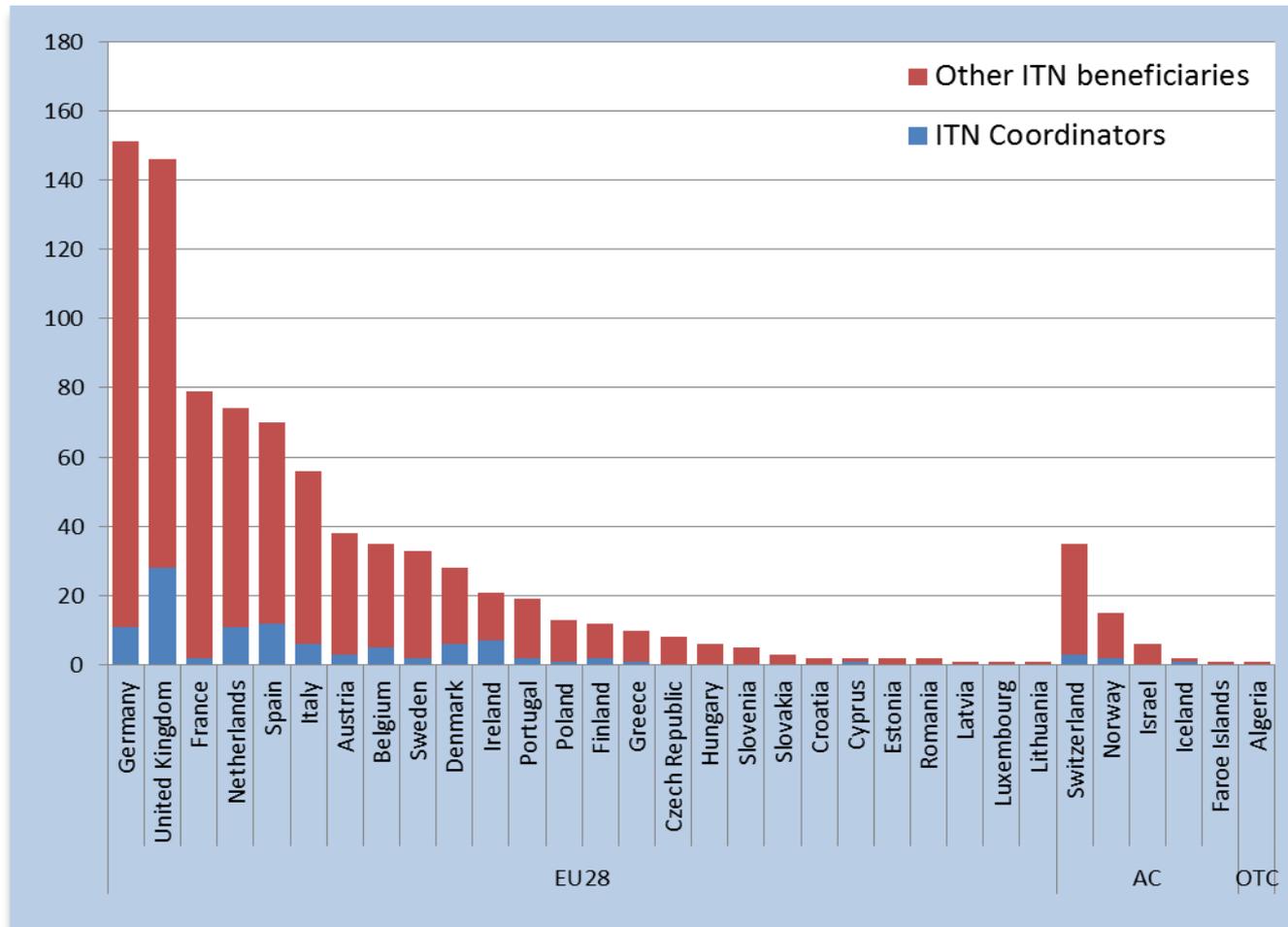


ITN 2015: Eligible and A-list proposals by panel



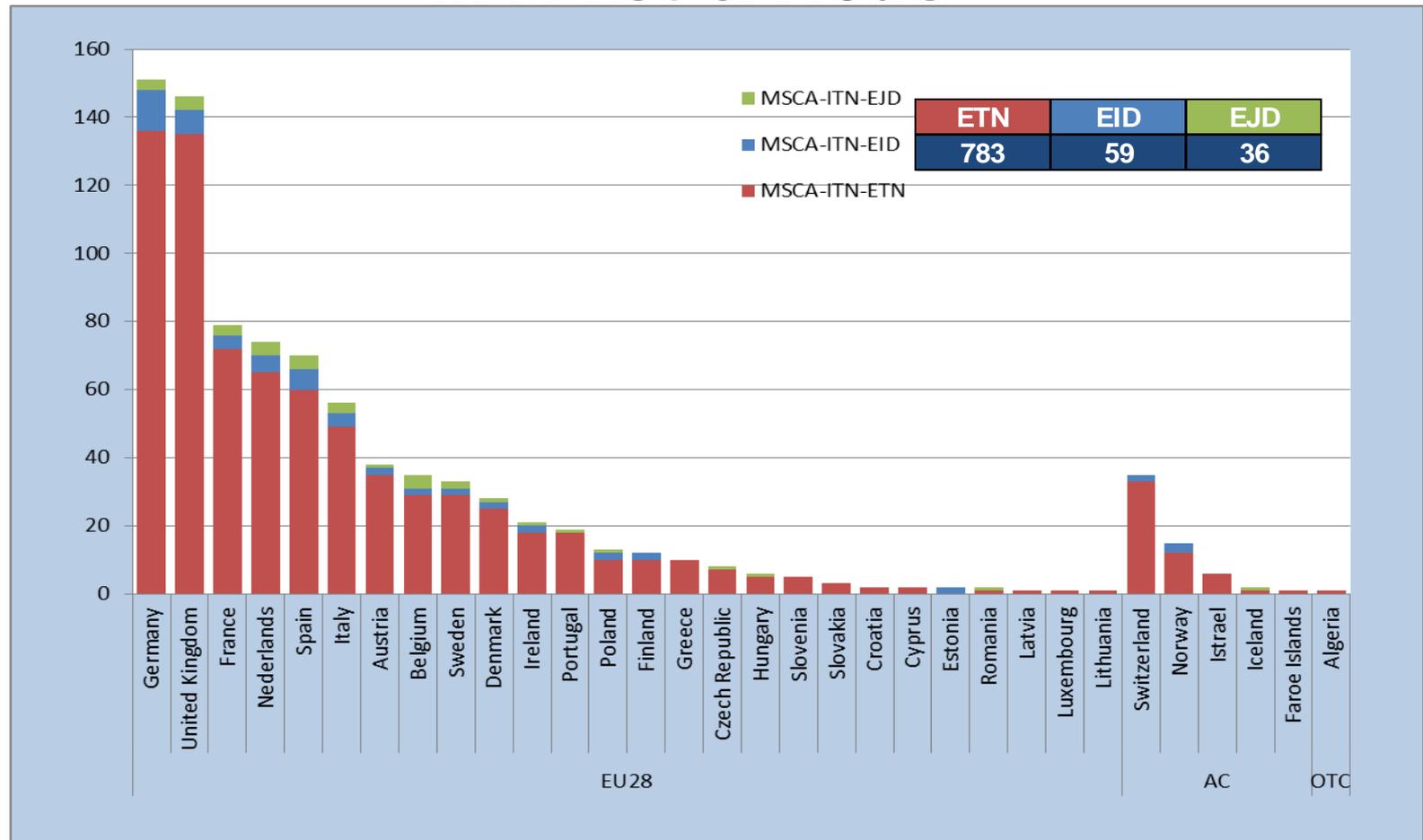


ITN 2015: Number of beneficiaries in A-list & Role



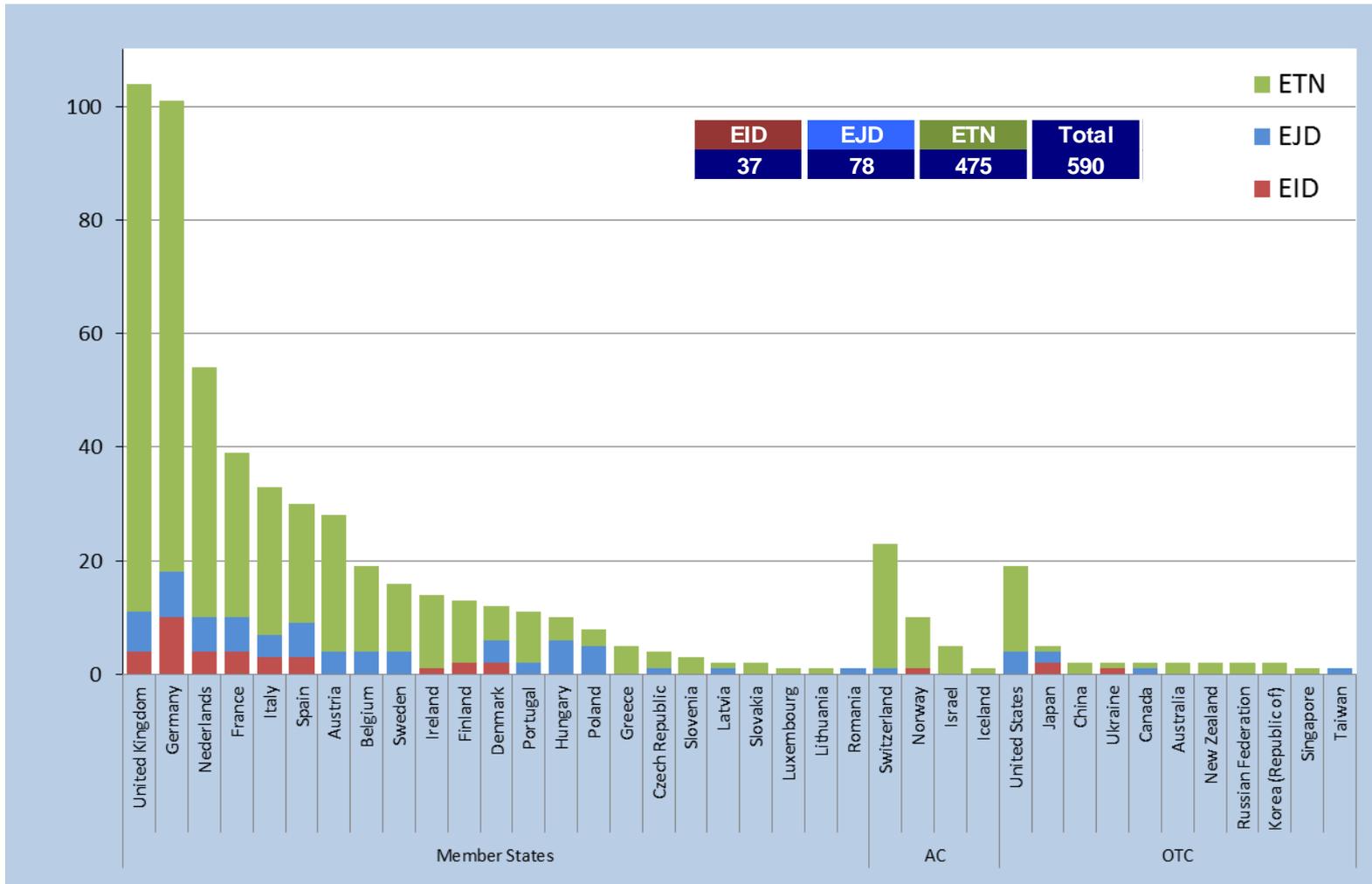


ITN 2015: Number of beneficiaries in A-list & Mode



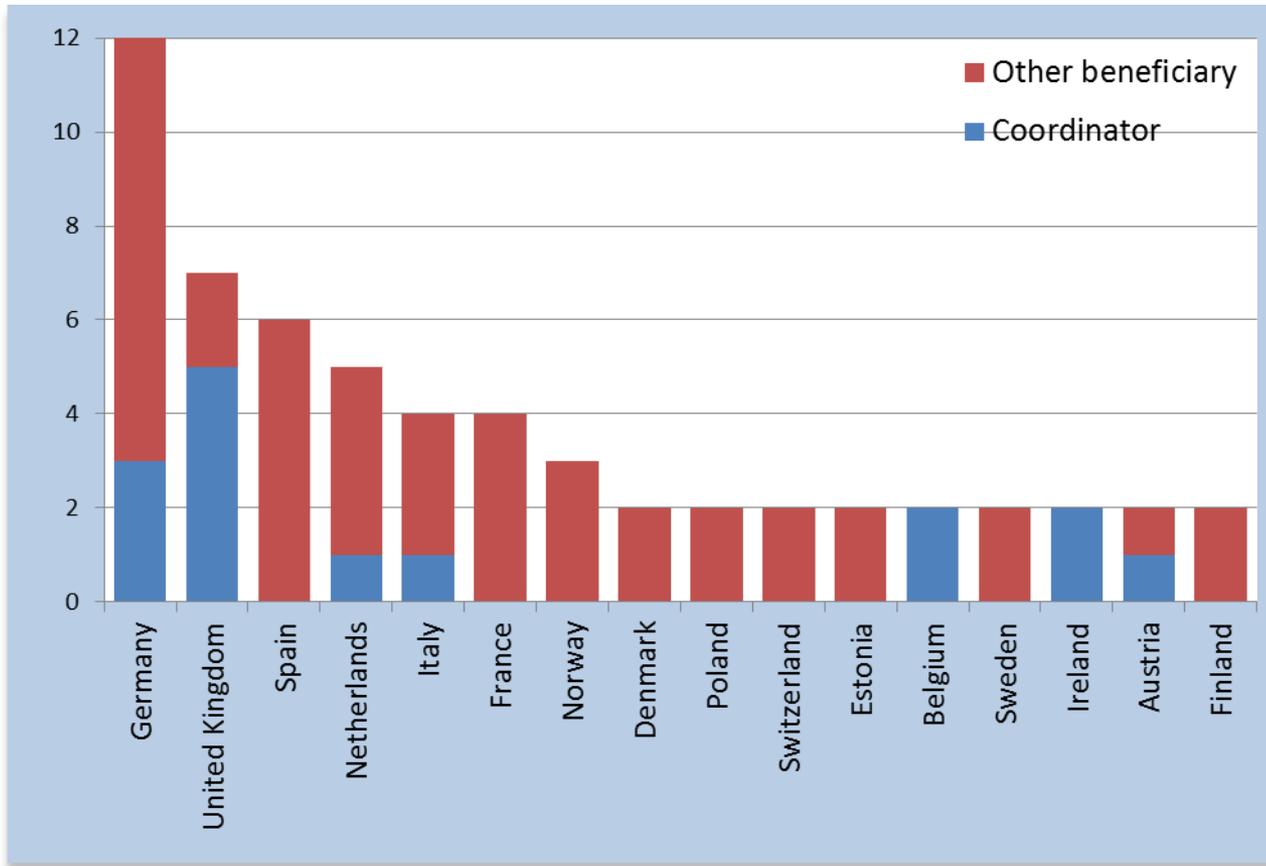


ITN 2015: Number of partner organisations A-list & Mode



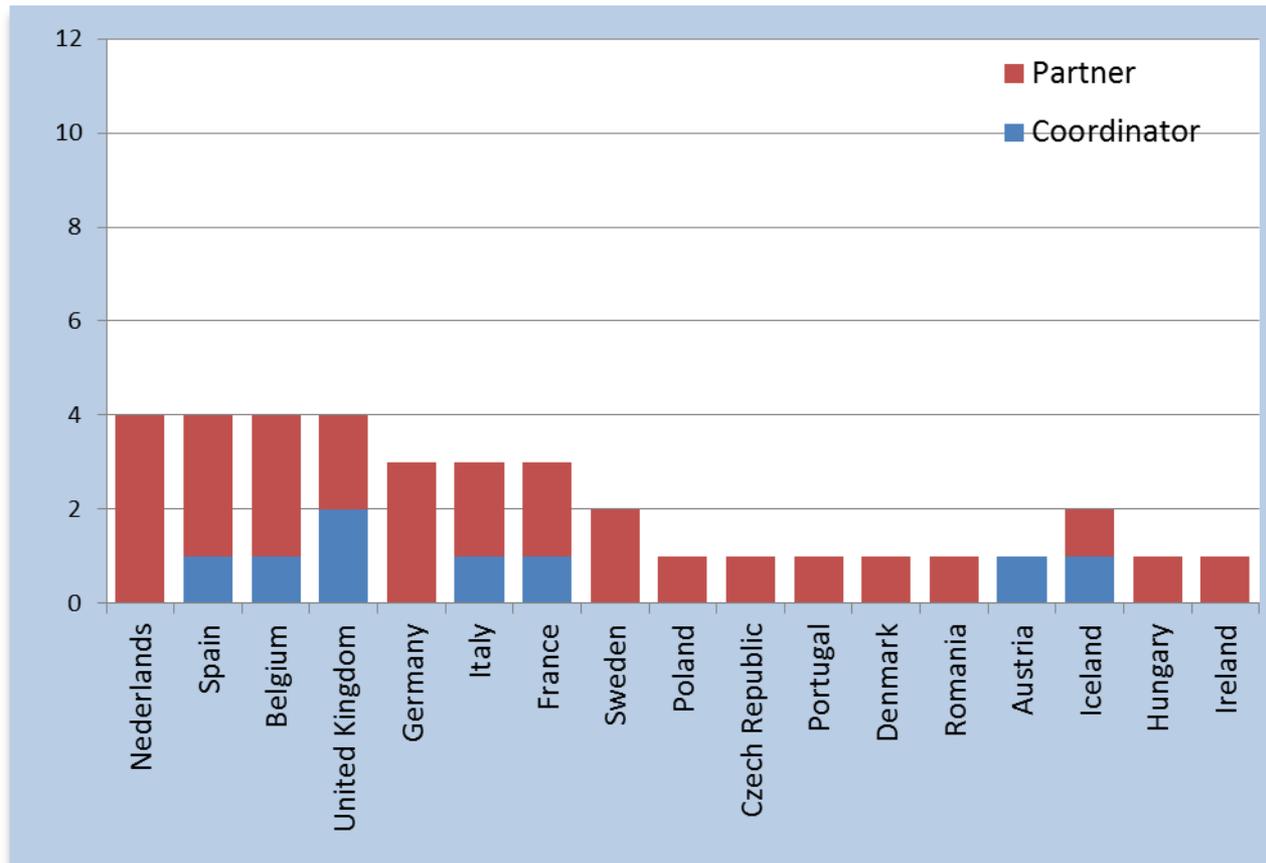


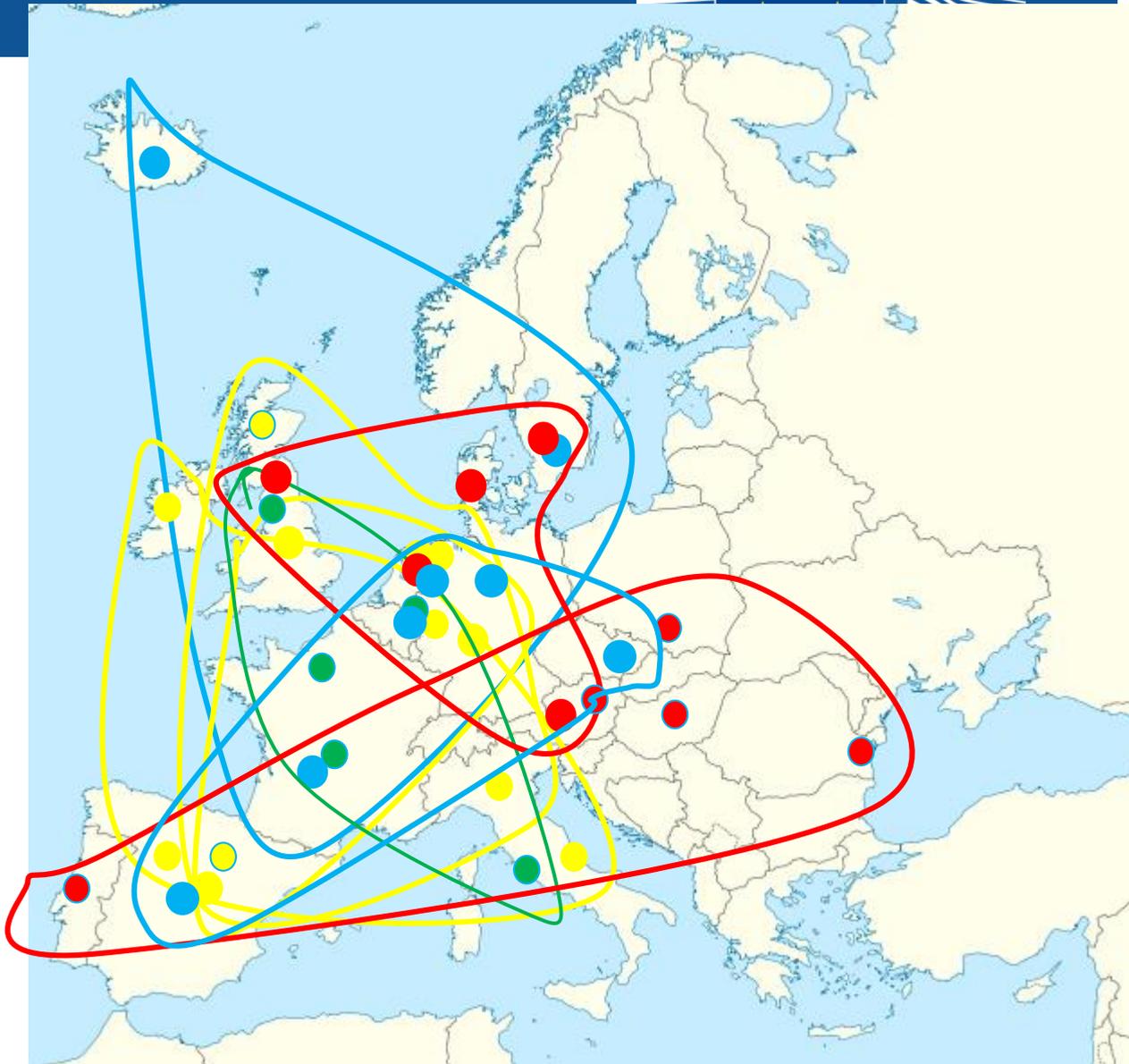
ITN 2015 - Number of EID beneficiaries & Role





ITN 2015 - Number of EJD beneficiaries & Role





LIFE

ENG

SOC

ENV

ITN 2015: European Joint Doctorate Programmes in Europe



RISE

Research and Innovation Staff Exchange

Scope: RISE



- Promote **international and inter-sector collaboration** through research and innovation staff exchanges
- Sharing of **knowledge and ideas** for the advancement of science and the development of innovation.
- Support is provided for the **development of partnerships** (e.g. joint research and innovation activities)
- ***Bottom-up approach: set of clear research and innovation objectives and deliverables.***

- **All Countries** can participate in RISE
- **All nationalities** can participate in RISE
- **All institutions** fulfilling the requirements of the *Horizon 2020 Rules for Participation* can participate in RISE
- **No mobility rules*** for RISE



Project Main Aspects



- Project built on **joint** research and innovation activities
- Project implemented through the **secondment of staff** (no recruitments)
- Each **staff** member seconded for a period of **1 to 12** months
- The **maximum** size for a project is **540** person months
- **No minimum** size explicitly defined for the project, but substantial impact is expected
- Maximum project duration is **4 years**





- Beneficiaries

- **Sign** the Grant Agreement and **claim costs**
- Are responsible for the execution of the programme
- Are established in a **MS/AC**

- Partner Organisations

- Do not sign the Grant Agreement and do not claim costs
- Must include a **letter of commitment** in the proposal
- Are established in a **TC**



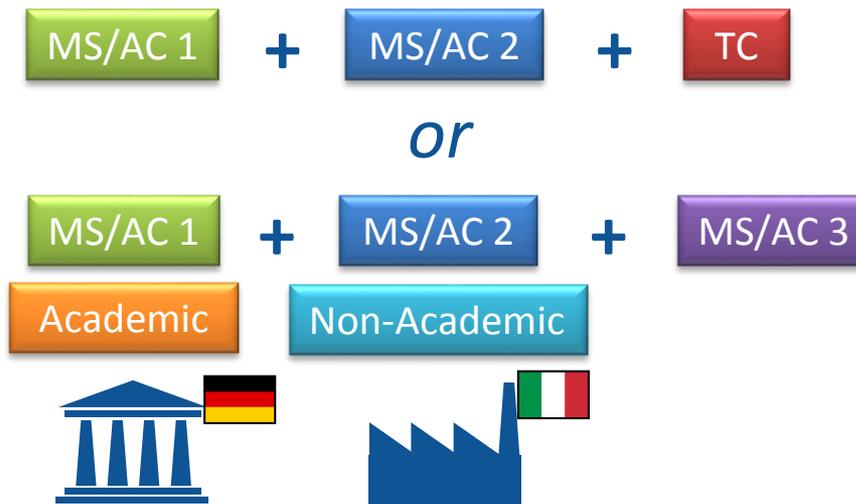
- Actively engaged in or linked to research/innovation activities for at least **6 months** prior to first secondment
- Types of staff members:
 - **ESR** (no PhD and < 4 years experience)
 - **ER** (PhD or > 4 years experience)
 - **Managerial** staff
 - **Administrative** or **Technical** staff
- In-built **return** mechanism

Minimum Eligibility Conditions



- At least 3 independent participants in 3 different countries
- At least 2 participants from 2 different MS/AC
- If all in MS/AC: at least 1 academic and 1 non-academic

In practice, 2 possible minimum settings:



Countries Eligible For EU Funding



- EU Member States

- Overseas Countries and Territories linked to the MS

(As defined on page 3 of General Annex A to the Horizon 2020 Work Programme 2014-2015)

- Horizon 2020 Associated Countries

(In principle, the same as FP7, but subject to the adoption of the association agreements)

- The Third Countries listed

*(On page 3 of **General Annex A** to the Horizon 2020 Work Programme 2014-2015)*



Unit costs per researcher per month

For secondments eligible for funding

Marie Skłodowska-Curie Action	Staff member unit cost * <i>person/month</i> Top-up allowance	Institutional unit cost * <i>person/month</i>	
		Research, training and networking costs	Management and indirect costs
Research and Innovation Staff Exchange	2 000	1 800	700

*These unit costs are subject to a funding rate of 100% and no country coefficients apply.

Next RISE Call



- Next call:
- H2020-MSCA-RISE-2016
 - Opens 8 December 2015
 - Deadline: **28 April 2016**
 - Budget: € 80 Million

Results of the evaluation: **5 months** after the call deadline

Signing of grant agreements: **8 months** after the call deadline

RISE 2017

Closure : **5 avr**
Budget **€ 80 Million**

RISE 2015: Submission

- All-time popularity record with 363 proposals received
- Increase of 79% compared to RISE 2014 (+160 proposals)

	Total	%
CHE	37	10%
ECO	17	5%
ENG	114	31%
ENV	51	14%
LIF	52	14%
MAT	11	3%
PHY	41	11%
SOC	40	11%
Total	363	100%

Success rates

Topic Code	Number of Proposals						Number of Participations in					
	Evaluated	%	Retained for Funding	%	Success Rate	Reserve List	Evaluated	%	Retained for Funding	%	Success Rate	Reserve List
MSCA-RISE-2015	361	100,0%	89	100,0%	24,7%	21	3124	100,0%	836	100,0%	26,8%	191
TOTAL	361	100,0%	89	100,0%	24,7%	21	3124	100,0%	836	100,0%	26,8%	191



IF : Individual Fellowships

Individual Fellowships (IF)



Objectives

- to enhance the creative and innovative potential of experienced researchers
- to provide opportunities to acquire new knowledge, resume a career or return to Europe
- the beneficiary shall be a participant established in EU (MS/AC) and employing the researcher during the project

Scope

- Trans-national fellowships awarded to the best or most promising researchers
- European Fellowships (12-24 months) or Global Fellowships (12-24 months + mandatory return phase of 12 months)
- Career Restart Panel, Reintegration Panel and Society and Enterprise Panel
- Secondments, notably in the non-academic sector

Expected Impact

- to release the full potential of researchers and development of their careers in both the academic and non-academic sectors



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Fellowships



**For fellows coming to or moving
within Europe
(12-24 months)**

**Any Experienced Researcher
may submit only one proposal
to this call for proposals.**

Global
Fellowships



**For fellows from Europe going to Third
countries (12-24 months) and returning
(12 months)**



European Fellowships (EF)

One (experienced researcher) applies jointly with one host institution located in a MS or AC for a research project that can last between 12 and 24 months

Host Institution (future Beneficiary)

- **Location:** MS or AC
- **Sector:** Academic or Non-academic
- **International European Interest Organisation (IEIO)**
- **International Organisation** (*exceptional cases*)

- **Appoints the Supervisor (who will legally act in the name of the organisation until the Grant Preparation phase)**
- **Recruits the experienced researcher under the conditions established in the Grant Agreement (contract of employment)**



European Fellowships (EF)

Researcher (future Fellow)

- **Experienced researcher: PhD or at least 4Y of full-time equivalent research experience by the call deadline**
- **Must undertake transnational mobility**
- **Nationality: any (exception for RI panel)**
- **Recruited by the Beneficiary under the conditions established in the Grant Agreement (contract of employment)**

Standard European fellowship



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European Fellowship

CHE

SOC

ECO

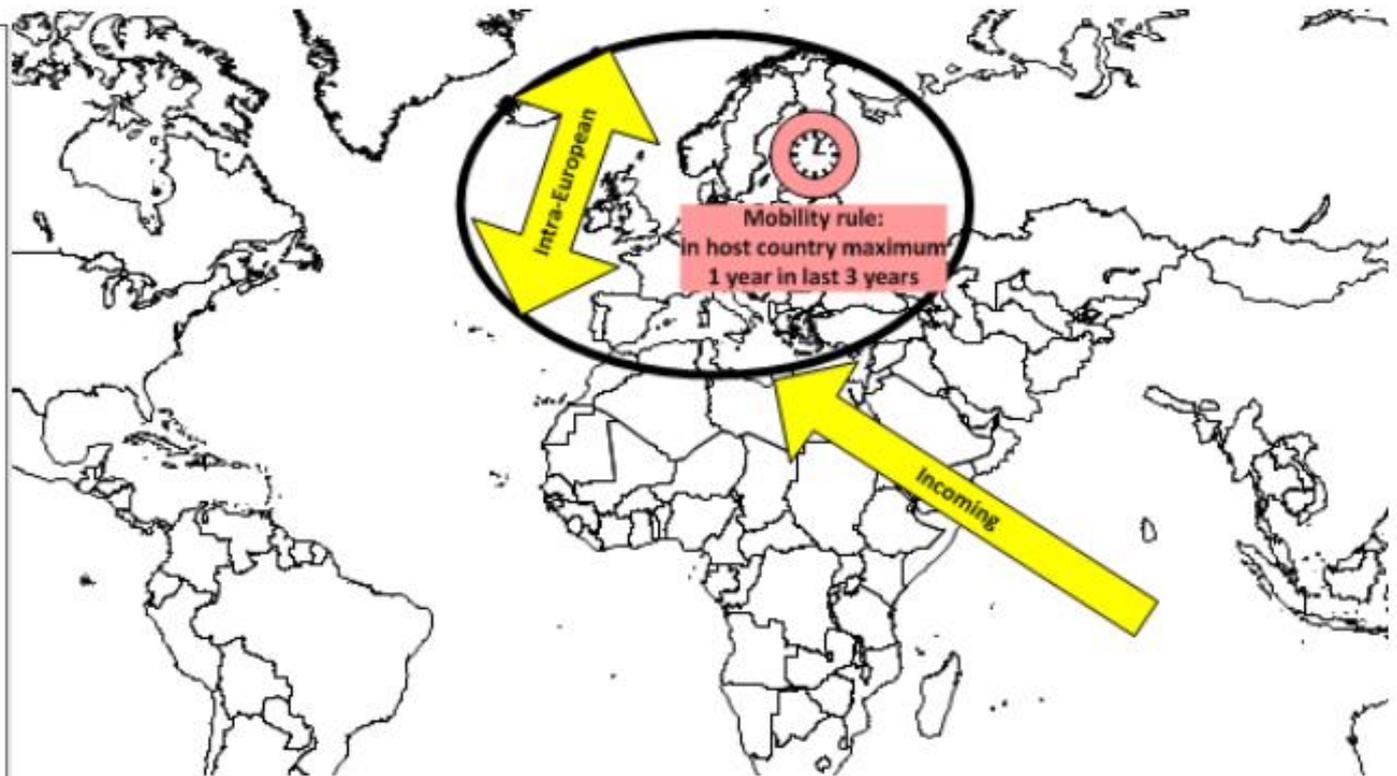
ENG

ENV

LIF

MAT

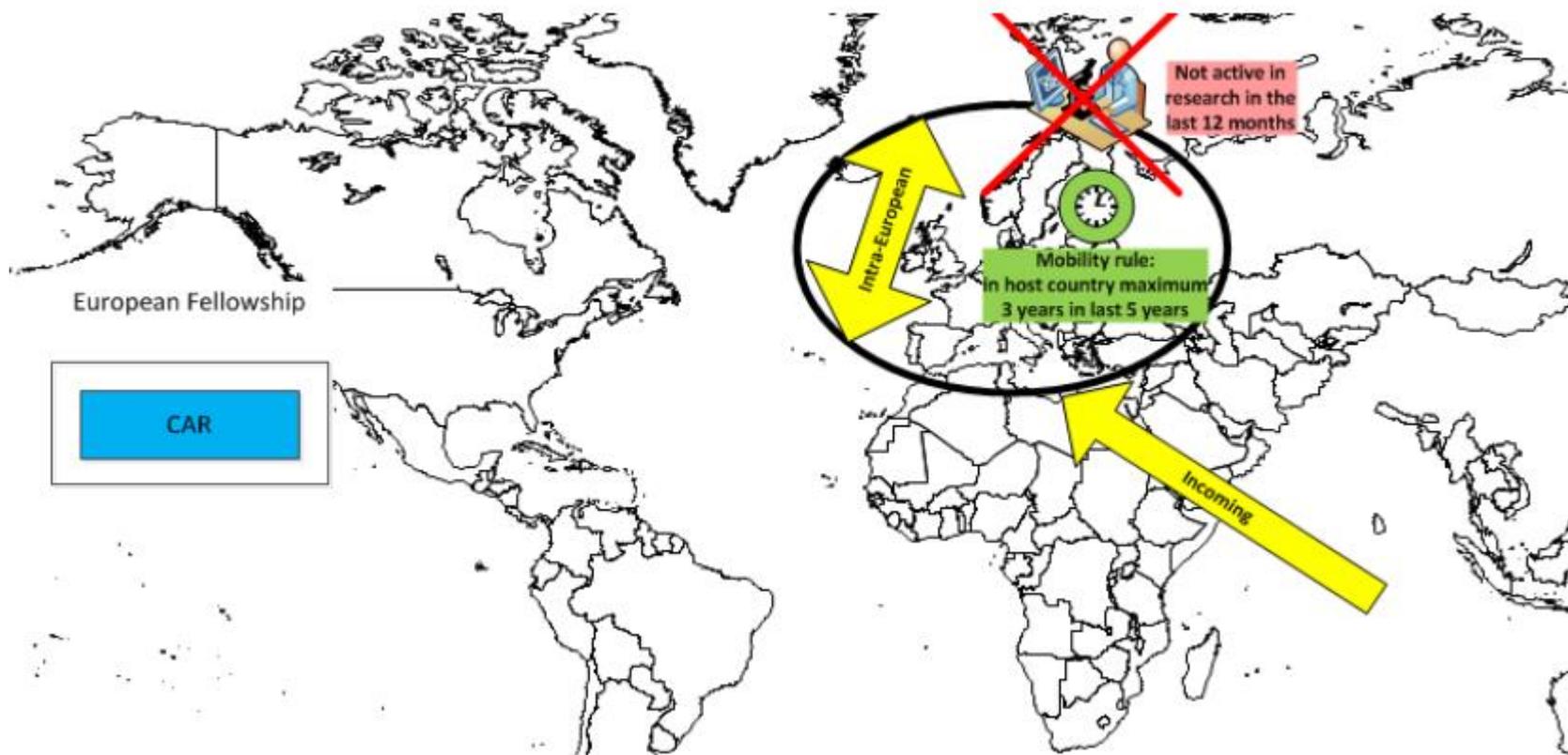
PHY



Career



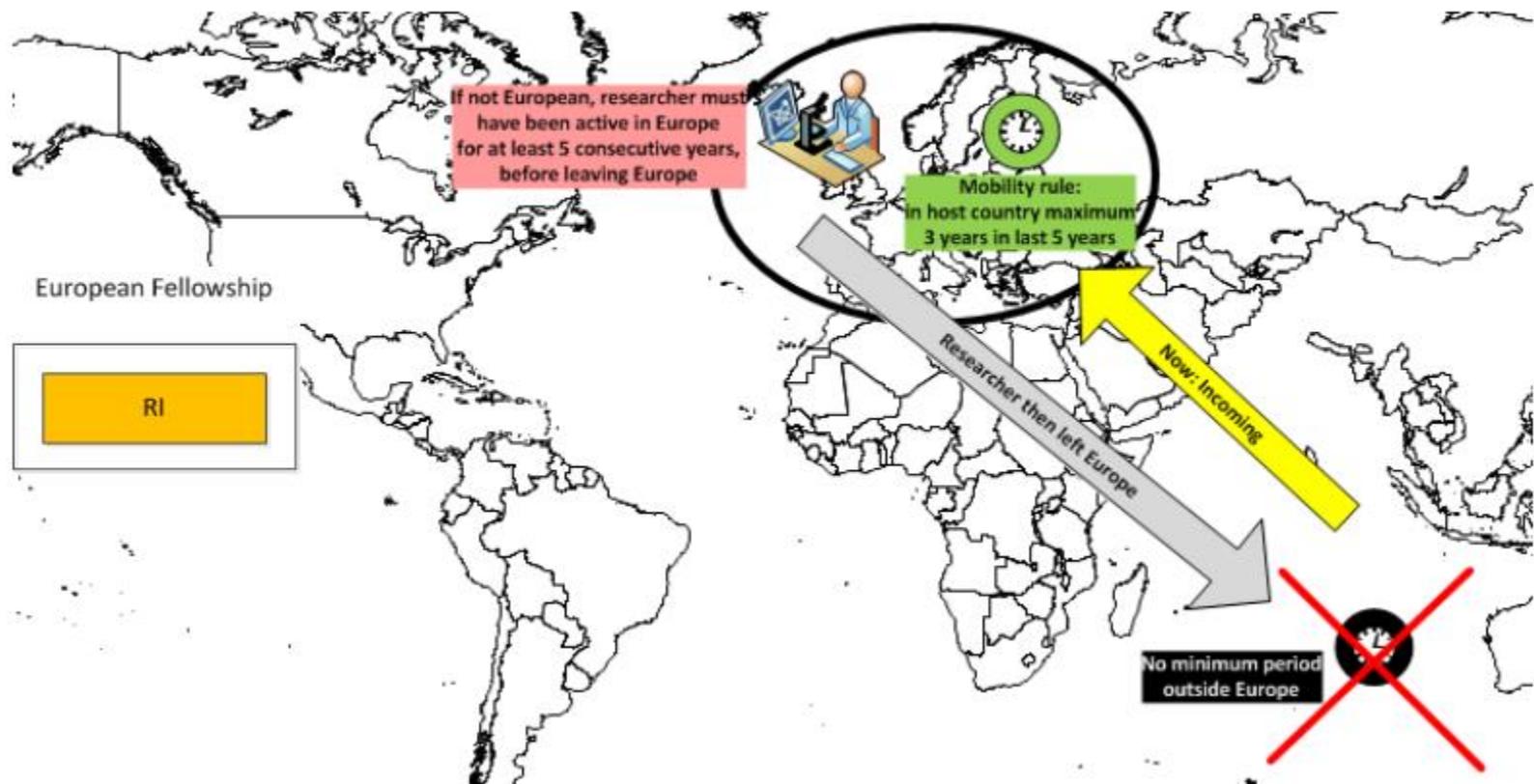
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Reintegration





Society and Enterprise

Pour les chercheurs qui veulent travailler dans le secteur non académique.

Règle de mobilité simplifiée

Budget spécifique (2016 : 29, 2017 : 33 M€)



Project

Project: written by the experienced researcher, a concrete plan of training-through-research for 12 – 24 months at the host organisation's premises under the direct supervision of the Supervisor .

Realistic and well-defined objective in terms of career advancement (e.g. by attaining a leading independent position) or resuming a research career after a break.

Typical training activities may include:

- Primarily training-through-research: individual personalised action;
- Hands-on training activities for developing scientific (new techniques, instruments etc.) and transferable skills (entrepreneurship, proposal preparation to request funding, patent applications, management of IPR, action management, task coordination, supervising and monitoring, take up and exploitation of research results etc.);
- Inter-sectoral or interdisciplinary transfer of knowledge (e.g. through secondments);
- Taking part in the research and financial management of the action;
- Organisation of scientific/training/dissemination events;
- Communication, outreach activities and horizontal skills;
- Training dedicated to gender issues.



Secondments

When:

during the implementation of the project.

Who:

the Experienced Researcher

Where:

to Partner Organisation - another institution including IO (exceptional cases) located in Europe (MS/AC) or to an IEIO

How long:

Duration of the fellowship	Maximum duration of secondment
≤ 18 months	3 months
> 18 months	6 months

- clearly justified and described in Part B
- single period or divided into shorter mobility periods
- can be at more than one partner organisation
- can be to an Institution in the same country as the Beneficiary
- can be in the same sector (academic-academic)

Global Fellowships



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Fellowships



**For fellows coming to or moving
within Europe
(12-24 months)**

**Any Experienced Researcher
may submit only one proposal
to this call for proposals.**

Global
Fellowships



**For fellows from Europe going to Third
countries (12-24 months) and returning
(12 months)**



One (experienced) researcher applies jointly with one host institution located in a Member State or Associated Country for a research project that has an initial outgoing phase in a partner organisation in a Third Country and the whole project can last between 24 and 36 months.

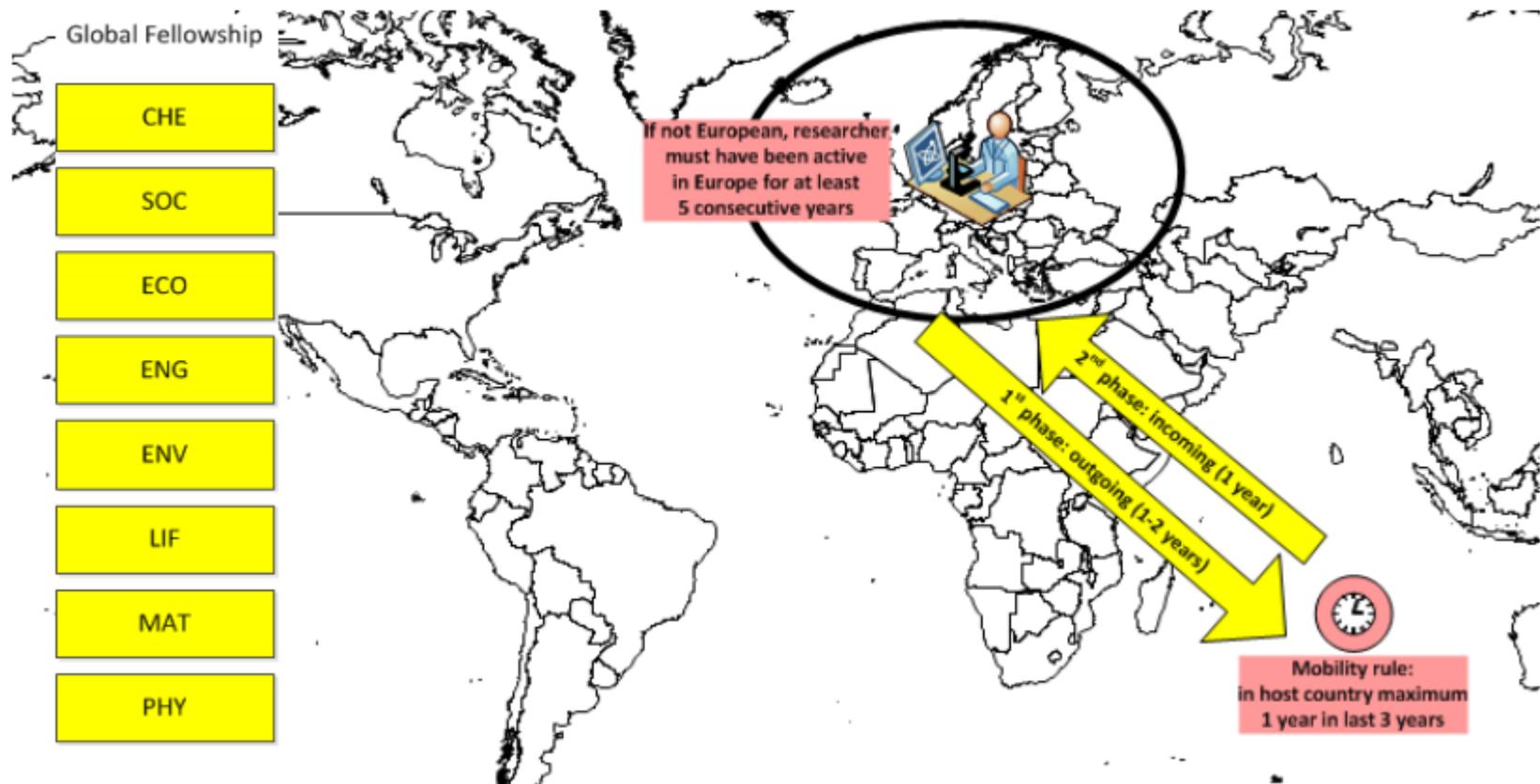
Partner Organisation

- **Location: Third Country (not MS or AC)**
- **Sector: Academic or Non-academic**
- **International Organisation**
- **Nominates a Supervisor for the researcher**
- **Provides the Commitment Letter signed by its LR**
- **DOES NOT sign the Grant Agreement**
- **DOES NOT recruit the researcher**
- **DOES NOT directly claim costs from the action**



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Global Fellowships



	Researcher unit cost [person/month]			Institutional unit cost [person/month]	
	Living allowance*	Mobility allowance	Family allowance	Research, training & networking costs	Management & overheads
Individual Fellowships	4 650	600	500	800	650

*adjusted through the application of a **country correction coefficient**



CALL

Call 2016

- Publication date: 12 April 2016
- Deadline(s): 14 September 2016 at 17.00.00 Brussels time
- Indicative budget: 218.5 M€
- 29 M€ are allocated to Global Fellowships
- 10 M€ are allocated to Society and Enterprise

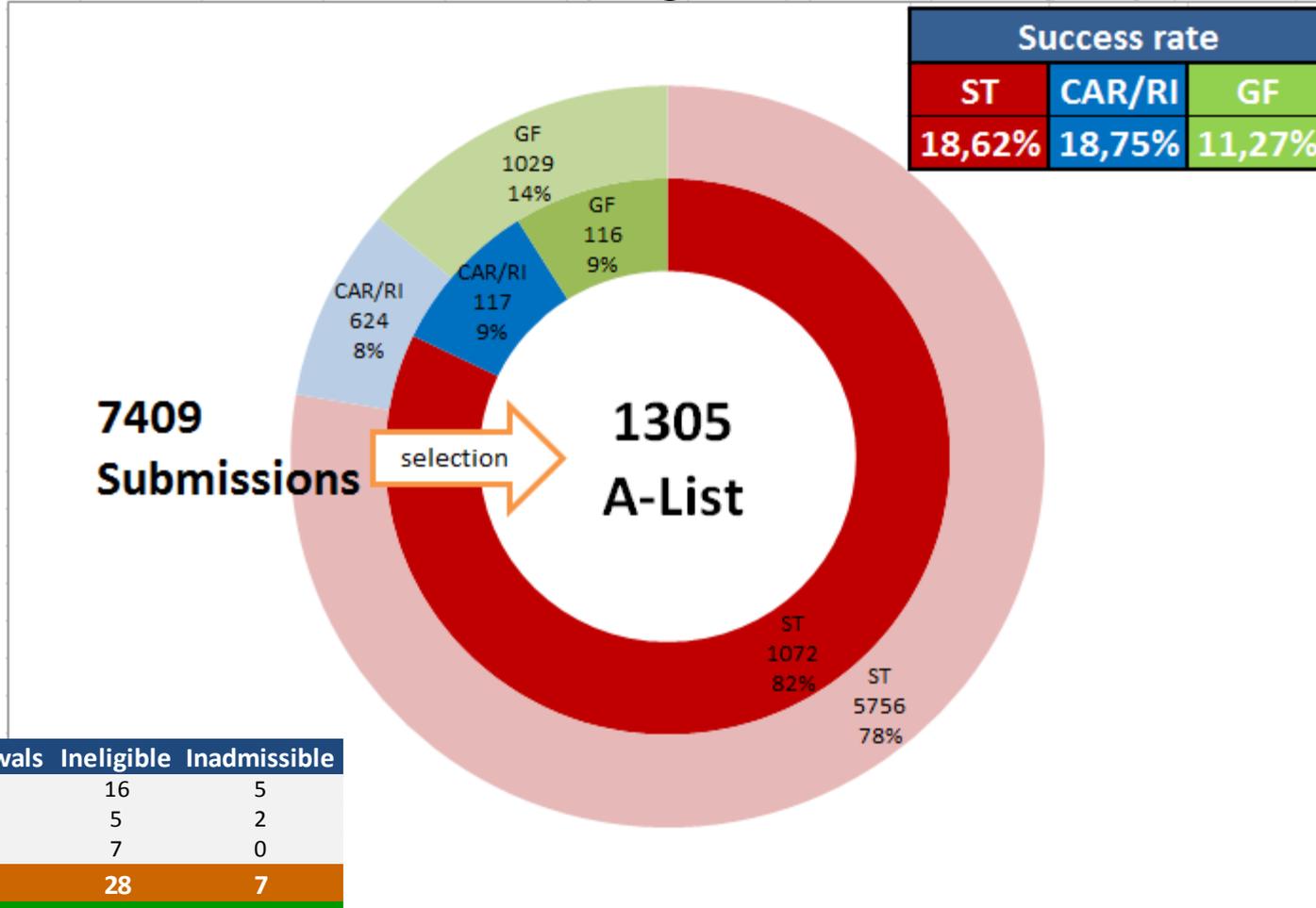
IF 2017

Closure : **14 Sep**

Budget **€ 248 Million** (IF: 205, SE 10, GF 33)



IF 2014: Submitted (eligible) & A-list proposals



	Withdrawals	Ineligible	Inadmissible
ST	7	16	5
CAR	2	5	2
RI	0	7	0
EF	9	28	7
GF	1	9	8
Total	10	37	15

SEUILS IF 2015

EUROPEAN FELLOWSHIPS STANDARD				
Panels	Seuils	Nombre de projets retenus	Projets évalués	Taux de succès
CHEM	89,6	136	739	18,4%
ECO	86,6	26	136	19,1%
ENG	88,6	128	682	18,8%
ENV	90,4	137	736	18,6%
LIF	90,6	286	1545	18,5%
MAT	90,2	29	154	18,8%
PHY	90,4	126	670	18,8%
SOC	92,8	204	1094	18,6%
		1072	5756	18,6%

GLOBAL FELLOWSHIPS				
Panels	Seuils	Nombre de projets retenus	Projets évalués	Taux de succès
CHEM	93,6	7	70	10,0%
ECO	93,2	3	29	10,3%
ENG	93,8	17	147	11,6%
ENV	93,4	21	193	10,9%
LIF	91,8	29	249	11,6%
MAT	92,2	1	17	5,9%
PHY	93	11	98	11,2%
SOC	92,8	27	226	11,9%
		116	1029	11,3%

CAREER RESTART PANEL

Seuil	Nombre de projets retenus	Projets évalués	Taux de succès
87,2	33	181	18,2%

REINTEGRATION PANEL

Seuil	Nombre de projets retenus	Projets évalués	Taux de succès
90,8	84	443	19%



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COFUND



COFUND

Objective

- to stimulate regional, national or international programmes to foster excellence in researchers' training, mobility and career development

Scope

- Co-funding new or existing regional, national, and international programmes to open up to, and provide for, international, intersectoral and interdisciplinary research training, as well as transnational and cross-sector mobility of researchers at all stages of their career
- Possibilities of synergies with structural funds
- Doctoral Programmes (for ESR) and Fellowship Programmes (for ER)
- Researchers to comply with the mobility rules of the MSCA
- Minimum support for researchers: 3 months
- Implemented by a sole beneficiary

Expected Impact

- to exploit synergies between European Union actions and those at regional, national, and international level, and leverage funding

- ✓ Mono-beneficiary
- ✓ Legal entities established in MS or AC or international European interest organisations that fund or manage doctoral programmes or fellowship programmes for researchers.



**Doctoral
Programmes**



**Fellowship
Programmes**



COFUND

Doctoral Programmes

- Training follows the EU Principles on Innovative Doctoral Training.
- Collaboration with a wider set of partners, including from the non-academic sector, which may provide hosting or secondment opportunities or training

Fellowships Programmes

- Regular selection rounds following fixed deadlines or regular cut-off dates allowing a fair competition between applying researchers.
- The selections should be based on open, widely advertised competition, with transparent international peer review and selection of candidates on merits.
- Mobility types may be similar to the ones supported under Marie Skłodowska-Curie.
- Limitations regarding the researchers' origin and destination should be avoided
- Proposed programmes are encouraged to cover all research disciplines

Marie Skłodowska Curie Actions	Research unit cost [person/month]***		Institutional unit cost [person/month]
COFUND	Early-stage researchers	3 710	650
	Experienced researchers	5 250	

*** These unit costs will be subject to a co-funding rate of 50%

The living and mobility allowances provided by the programmes for the benefit of the researchers

- recruited under an employment contract shall in no case be lower than EUR 2 597 (ESR) and EUR 3 675 (ER);
- recruited under a status equivalent to a fixed-amount fellowships shall in no case be lower than EUR 1 298.50 (ESR) and EUR 1 837.50 (ER).



COFUND

Call 2016

- Publication date: 14 April 2016
- Deadline(s): 29 September 2016 at 17.00.00 Brussels time
- Indicative budget: 80 M€:
- 30 M€ are allocated to Doctoral Programmes.
- Contribution has maximum overall of 10 M€ to a single applicant
- Duration: 36 to 60 months. This duration includes also the time that is needed to select or recruit the researchers
- Participants having benefited from COFUND under previous calls will explain how the latest proposal relates to and goes beyond the earlier grant and provide evidence for its quality

Cofund 2017

Closure : **28 Sep**
Budget **€ 80 Million** (DP 30, FP 30)



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Submission of the proposal

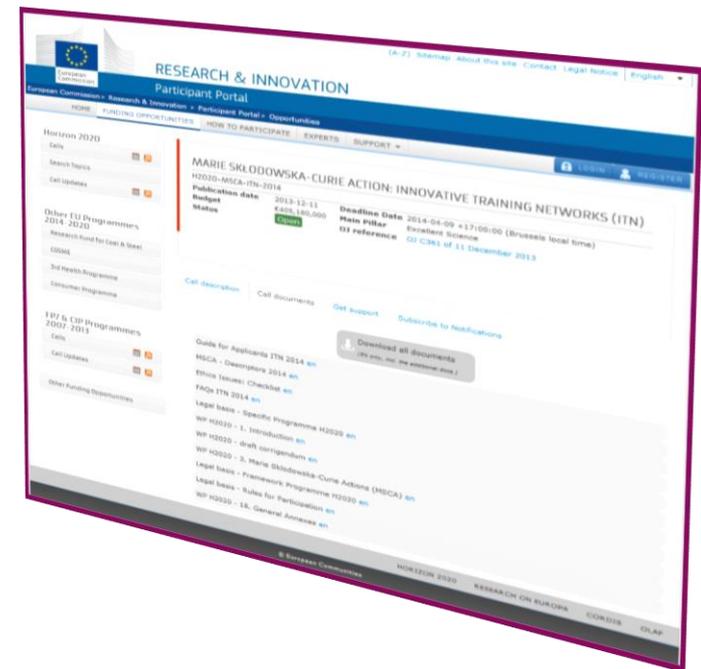
Where to find information?



Participant Portal

Call pages

- ◆ Guide for Applicants
- ◆ Work Programme (2016-17)
- ◆ FAQ
- ◆ Descriptors





Contacts and useful documents

- The Europe grant office of the host institution
- The national contact point : Advice; meetings, trainings *but not proof-reading*
- Work programmes 2016/2017
- Guide for applicants and templates of the year of the call
- European policies
- EU principles for innovative training networks :
http://ec.europa.eu/euraxess/pdf/research_policies/Principles_for_Innovative_Doctoral_Training.pdf



Participant portal

European
Commission

Go to the participant portal at the link :
<http://ec.europa.eu/research/participants/portal/desktop/en/opportunities/h2020/index.html>

RESEARCH & INNOVATION
Participant Portal

European Commission > Research & Innovation > Participant Portal > Calls

HOME FUNDING OPPORTUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT LOGIN REGISTER

Horizon 2020

- Calls
- Search Topics
- Call Updates

FP7 & CIP Programmes

- Calls
- Call Updates

COSME
Other Funding Opportunities

Horizon 2020

Excellent Science

- European Research Council
- Future and Emerging Technologies
- Marie Skłodowska-Curie actions
- Research Infrastructures

Industrial Leadership

- Leadership in enabling and industrial technologies (LEIT)
- Access to risk finance
- Innovation in SMEs

Filter a call FILTER

Type

- Proposal
- Tender

Status

- Open
- Closed
- Forthcoming

Sort by

- Title
- Call Id
- Publication Date
- Deadline Date

Excellent Science	Excellent Science	Excellent Science
Marie Skłodowska-Curie Research and Innovation Staff Exchange (RISE) H2020-MSCA-RISE-2014 Pub.Date: 11/12/2013 Deadline: 24/04/2014	Trans-national cooperation among Marie Skłodowska-Curie National ... H2020-MSCA-NCP-2014 Pub.Date: 11/12/2013 Deadline: 02/04/2014	European Researchers' Night (NIGHT) H2020-MSCA-NIGHT-2014 Pub.Date: 11/12/2013 Deadline: 04/03/2014
MARIE SKŁODOWSKA-CURIE ACTION: INNOVATIVE TRAINING NETWORKS (ITN) H2020-MSCA-ITN-2014 Pub.Date: 11/12/2013 Deadline: 09/04/2014		

In addition to the search facilities, the full list of H2020 Calls can be found [here](#).

The right call

The screenshot displays the 'RESEARCH & INNOVATION Participant Portal' for the European Commission. The navigation bar includes 'HOME', 'FUNDING OPPORTUNITIES' (circled in red), 'HOW TO PARTICIPATE', 'EXPERTS', 'SUPPORT', a search box, and 'LOGIN'/'REGISTER' buttons. The main content area is titled 'Calls for Proposals' and features a 'Horizon 2020' filter. A list of categories is shown with checkboxes: 'Excellent Science' (checked), 'European Research Council (ERC)', 'Future and Emerging Technologies (FET)', 'Marie-Sklodowska-Curie Actions' (checked and circled in red), 'Research Infrastructures', 'Industrial Leadership', and 'Leadership in enabling and industrial technologies (LEIT)'. Below this, there are filters for 'Status' (Forthcoming, Open, Closed) and 'Sort by' (Planned) Opening Date, Deadline, Call title, Call identifier. Three call cards are visible: 'COFUND - Co-funding of Regional, National and International Programmes', 'Excellent Science Individual Fellowships (IF) H2020-MSCA-IF-2015' (circled in red), and 'Marie Skłodowska-Curie Research and Innovation Staff Exchange (RISE)'. A footer note states: 'In addition to the search facilities, the full list of H2020 Calls can be found [here](#).'



European

HOME FUNDING OPPORTUNITIES HOW TO PARTICIPATE EXPERTS SUPPORT Search PP LOGIN REGISTER

EU Programmes 2014-2020

Search Topics

Call Updates

Calls

- H2020
- Research Fund for Coal & Steel
- COSME
- 3rd Health Programme
- Consumer Programme

FP7 & CIP Programmes 2007-2013

Calls

Other Funding Opportunities

INDIVIDUAL FELLOWSHIPS (IF)

H2020-MSCA-IF-2015

Opening Date	12-03-2015	Deadline Date	10-09-2015 17:00:00 (Brussels local time)
Budget	€215,000,000	Programme	Horizon 2020
Status	Open	Main Pillar	Excellent Science
		OJ reference	OJ C361 of 11 December 2013

Call description Call documents Get support

Call summary

Objective:

The goal of Individual Fellowships is to enhance the creative and innovative potential of experienced researchers

+ More

Call updates

- 27-03-2015 16:00:10

A Frequently Asked Questions (FAQ) document has been published (under Call documents)

+ More

Topics and submission service

To access the **Submission Service**, please **select the TOPIC** of your interest and then open the Submission Service tab.

To access **existing draft proposals**, please login to the portal and select My Proposals from the My Area menu.

Topic: [MSCA-IF-2015-EF; Marie Skłodowska-Curie Individual Fellowships \(IF-EF\)](#)

Topic: [MSCA-IF-2015-GF; Marie Skłodowska-Curie Individual Fellowships \(IF-GF\)](#)



Authentication service

European Commission

➤ Ensure you have your ECAS account and the PIC number of the host institution (beneficiary)

Contact | Privacy Statement | English (en)

European Commission

EUROPEAN COMMISSION AUTHENTICATION SERVICE (ECAS)

External

EUROPA > Authentication Service > Login

Login New password Sign Up Help

Login [Not registered yet](#)

Is the selected domain correct?
External [Change it](#)

Username or e-mail address *

Password *

▶ [More options...](#)

Login! [Lost your password?](#)

* Required fields

Or log in with your

Mobile phone Token eId

Last update: 07/01/2014 (3.6.2.1-mon) | 9 ms | ▲ Top

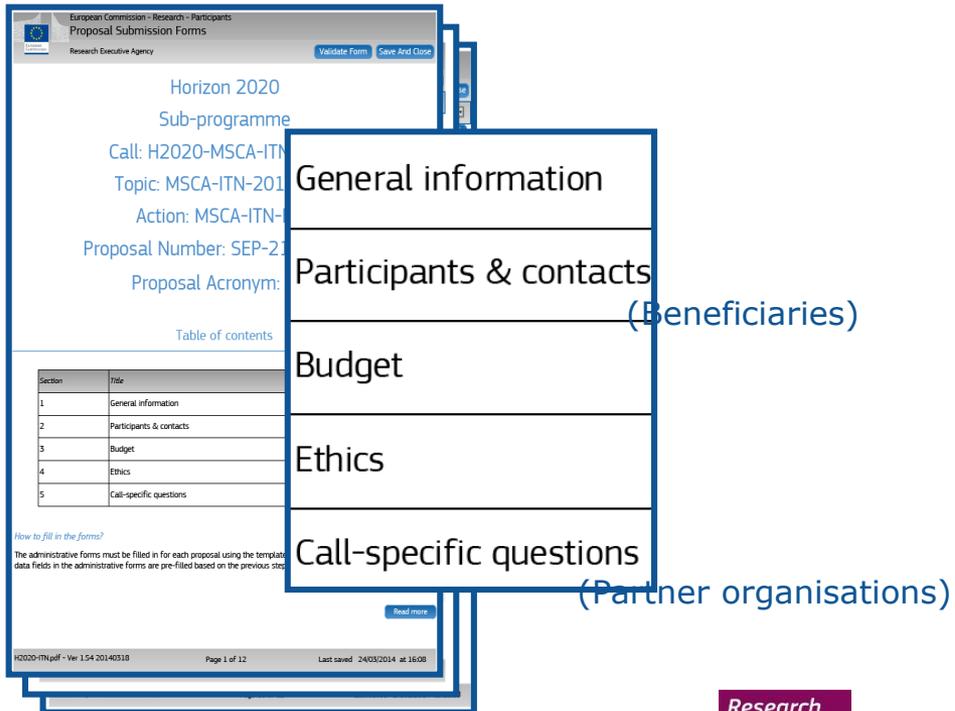


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PROPOSITION TEMPLATE

Structure of proposals

Part A - structured data -



European Commission – Research – Participants
Proposal Submission Forms
Research Executive Agency

Horizon 2020
Sub-programme
Call: H2020-MSCA-ITN
Topic: MSCA-ITN-2015
Action: MSCA-ITN-2015
Proposal Number: SEP-2015-01501
Proposal Acronym: ITN-2015-01501

Validate Form Save And Close

Table of contents

Section	Title
1	General information
2	Participants & contacts
3	Budget
4	Ethics
5	Call-specific questions

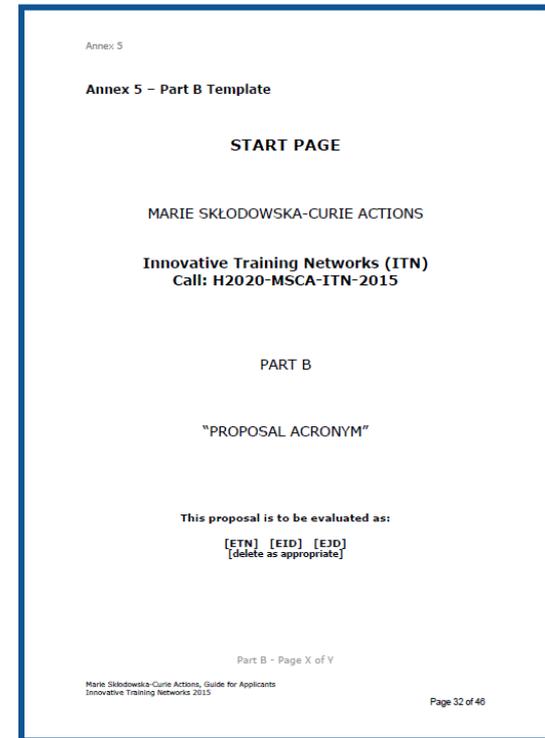
How to fill in the forms?
The administrative forms must be filled in for each proposal using the template. The data fields in the administrative forms are pre-filled based on the previous step.

Read more

HD020-ITN.pdf - Ver 1.54 20140318 Page 1 of 12 Last saved 24/03/2014 at 16:08

General information
Participants & contacts (Beneficiaries)
Budget
Ethics
Call-specific questions (Partner organisations)

Part B - description of action -



Annex 5

Annex 5 – Part B Template

START PAGE

MARIE SKŁODOWSKA-CURIE ACTIONS

Innovative Training Networks (ITN)
Call: H2020-MSCA-ITN-2015

PART B

"PROPOSAL ACRONYM"

This proposal is to be evaluated as:

[ETN] [EID] [EJD]
[delete as appropriate]

Part B - Page X of Y

Marie Skłodowska-Curie Actions, Guide for Applicants
Innovative Training Networks 2015

Page 32 of 46

Part A

- This part is filled online
 - General information : title, acronym of the project, abstract (2000 characters max)
 - ✓ Panels, descriptors and key words will guide the REA in the selection of experts for proposal evaluations
 - Data of participating organisations : the PIC (Participant Identification Code) is the one of the beneficiary
 - The budget will be calculated automatically
 - Ethics issues table
 - Validate your data, and « Save and close »

Part B

Page Limits

- Clearly indicated in Guide for Applicants
- Excess pages to be disregarded in evaluation

TABLE OF CONTENTS

In drafting PART B of the proposal, applicants must follow the structure outlined below.

START PAGE	
LIST OF PARTICIPANTS	
<hr/>	
	START PAGE COUNT
1. EXCELLENCE	
2. IMPACT	
3. IMPLEMENTATION	
<hr/>	
	STOP PAGE COUNT
4. GANTT CHART	
5. CAPACITIES OF THE PARTICIPATING ORGANISATIONS	
6. ETHICAL ISSUES	
7. LETTERS OF COMMITMENT	

..... pages
max



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BUDGET



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EU Contributions / Amounts

Categories of eligible costs	Costs of researchers/seconded staff member (1)				Institutional costs (2)	
	Living allowance (a)	Mobility allowance (b)	Family allowance (c)	Top-up allowance (d)	Research, training and networking costs (a)	Management and indirect costs (b)
Marie Skłodowska-Curie action						
ITN (100%)	3 110	600	500	--	1 800	1 200
IF (100%)	4 650	600	500	--	800	650
RISE (100%)	--	--	--	2 000	1 800	700
COFUND (50%)	ESR: 3 710 ER: 5 250	--	--	--	--	650



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Country Code ⁴²	CCC
AT	104.8%
BE	100.0%
BG	71.5%
CY	91.8%
CZ	83.8%
DE	98.8%
DK	135.3%
EE	78.3%
EL	92.7%
ES	97.6%
FI	116.6%
FR	111.0%
HR	97.5%

HU	76.2%
IE	113.5%
IT	106.7%
LT	73.1%
LU	100.0%
LV	75.9%
MT	89.6%
NL	104.3%
PL	76.4%
PT	89.1%
RO	68.3%
SE	111.7%
SI	86.1%
SK	82.6%
UK	120.3%

AL	76.1%
BA	73.6%
CH	113.1%
FO	134.1%

IL	108.7%
IS	116.6%
LI	110.0%
MD	61.1%
ME	66.9%
MK	68.4%
NO	131.9%
RS	67.1%
TR	86.6%

AM	89.9%
AO	114.6%
AR	58.5%
AU	105.0%
AZ	93.0%
BB	116.6%
BD	47.2%
BF	93.8%
BJ	92.6%
BM	151.5%

BO	51.3%
BR	92.0%
BW	55.3%
BY	65.0%
BZ	75.3%
CA	86.4%
CD	127.6%
CF	114.3%
CG	124.9%
CI	102.0%
CL	67.1%
CM	103.3%
CN	85.0%
CO	76.6%
CR	76.7%
CU	83.8%
CV	76.4%
DJ	93.4%
DO	66.9%
DZ	81.7%

⁴² [ISO 3166 alpha-2](#), except for Greece and the United Kingdom (EL and UK used respectively instead of GR and GB).



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EVALUATION CRITERIA



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Award criteria

- **Excellence : 50%**
- **Impact : 30%**
- **Implementation : 20%**

2. IF - Marie Skłodowska-Curie Action: Individual Fellowships		
Excellence	Impact	Implementation
Quality, innovative aspects and credibility of the research (including inter/multidisciplinary aspects)	Enhancing research- and innovation-related human resources, skills and working conditions to realise the potential of individuals and to provide new career perspectives	Overall coherence and effectiveness of the work plan, including appropriateness of the allocation of tasks and resources
Clarity and quality of transfer of knowledge/training for the development of researcher in light of the research objectives	Effectiveness of the proposed measures for communication and results dissemination	Appropriateness of the management structures and procedures, including quality management and risk management
Quality of the supervision and the hosting arrangements		Appropriateness of the institutional environment (infrastructure and operational capacity)
Capacity of the researcher to reach or re-enforce a position of professional maturity in research		Competences, experience and complementarity of the participating organisations and institutional commitment
50%	30%	20%
Weighting		
1	2	3
Priority in case of <i>ex aequo</i>		

Award criteria: Key features



- ✓ Evaluation scores will be awarded for each of the criteria, not for their individual elements
- ✓ Each criterion scored from 0 to 5 - decimal points will be given:
 - **0 - The proposal fails** to address the criterion under examination or cannot be judged due to missing or incomplete information
 - **1 - Poor.** The criterion is addressed in an inadequate manner, or there are serious inherent weaknesses.
 - **2 - Fair.** While the proposal broadly addresses the criterion, there are significant weaknesses.
 - **3 - Good.** The proposal addresses the criterion well, although improvements would be necessary.
 - **4 - Very good.** The proposal addresses the criterion very well, although certain improvements are still possible.
 - **5 - Excellent.** The proposal successfully addresses all relevant aspects of the criterion in question. Any shortcomings are minor.
- ✓ Total score subject to a **threshold of 70%**



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ITN Example



EXCELLENCE

- ❑ **Quality, innovative aspects and credibility of the research programme** (including inter/multidisciplinary and intersectoral aspects)
- ❑ **Quality and innovative aspects of the training programme** (including transferable skills, inter/multidisciplinary and intersectoral aspects)
- ❑ **Quality of the supervision** (including mandatory joint supervision for EID and EJD projects)
- ❑ **Quality of the proposed interaction between the participating organisations**

IMPACT

- ❑ **Enhancing research- and innovation-related human resources, skills, and working conditions to realise the potential of individuals and to provide new career perspectives**
- ❑ **Contribution to structuring doctoral/early-stage research training at the European level and to strengthening European innovation capacity, including the potential for:**
 - a) meaningful contribution of the non-academic sector to the doctoral/research training, as appropriate to the implementation mode and research field
 - b) developing sustainable joint doctoral degree structures (for EJD projects only)
- ❑ **Effectiveness of the proposed measures for communication and dissemination of results**



IMPLEMENTATION

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- ❑ **Overall coherence and effectiveness of the work plan**, including appropriateness of the allocation of tasks and resources (including awarding of the doctoral degrees for EID and EJD projects)
- ❑ **Appropriateness of the management structures and procedures**, including quality management and risk management (with a mandatory joint governing structure for EID and EJD projects)
- ❑ **Appropriateness of the infrastructure of the participating organisations**
- ❑ **Competences, experience and complementarity of the participating organisations and their commitment to the programme**



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EVALUATION PROCESS



Panels

- Proposals are allocated to one of the eight main evaluation panels:
 - ✓ Chemistry (CHE)
 - ✓ Social Sciences and Humanities (SOC)
 - ✓ Economic Sciences (ECO)
 - ✓ Information Science and Engineering (ENG)
 - ✓ Environment and Geosciences (ENV)
 - ✓ Life Sciences (LIF)
 - ✓ Mathematics (MAT)
 - ✓ Physics (PHY)
- In ITN, separate multidisciplinary panels will be created for EID and the EJD
- In IF, separate multidisciplinary panels will be created for the Career Restart Panel (CAR), the Reintegration Panel, and the Society and Enterprise Panel.
- COFUND evaluation will be organised in two different panels: Doctoral programmes and Fellowship programmes.

Evaluation procedure

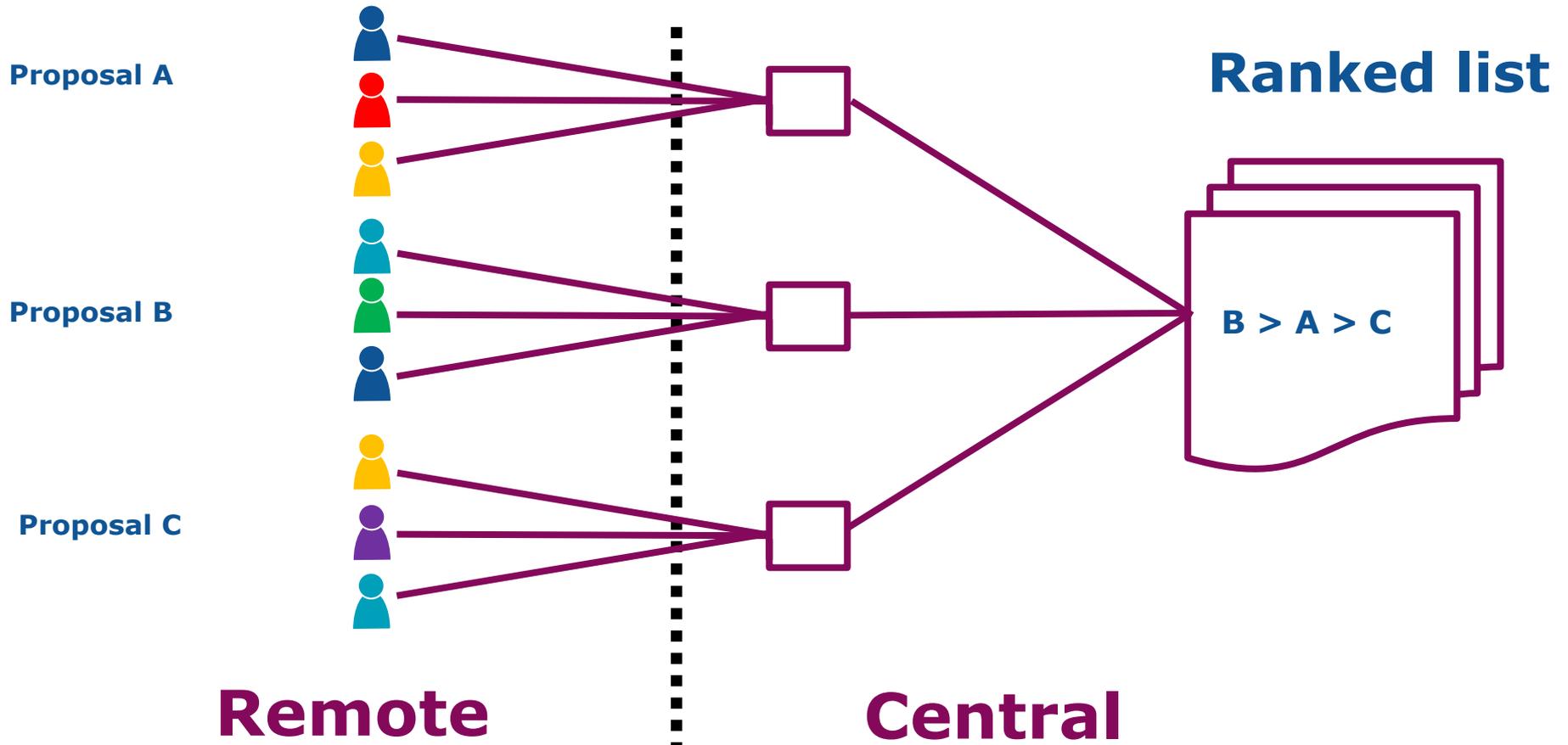
- For each panel a ranked list is established
- The distribution of the budget of the call will be proportional to the number of eligible proposals received in each panel, except where a specific budget for a multidisciplinary panel has been fixed in the call.
- Excess budget will be reallocated to the other panels
- Proposals will not be evaluated anonymously.
- A panel review will recommend one or more ranked lists for the proposals
- Priority order for proposals which have been awarded the same score
- If necessary, any further prioritisation will be based on other appropriate characteristics, to be decided by the panel



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Consensus

3 Individual Assessments



Remote

Central

Evaluation Summary Report



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EVALUATION SUMMARY REPORT

<i>Proposal Nr :</i>	234794	<i>Acronym :</i>	YorEka
<i>Scientist in Charge Name :</i>	Duncan Bruce		
<i>Instrument :</i>	FP7-PEOPLE-IF-2008	<i>Scientific Panel:</i>	CHE
<i>Title :</i>	New Heterocyclic Liquid Crystals		

<i>Overall score (Threshold : 70)</i>	84.6
<i>Has the proposal passed all numerical thresholds?</i>	Yes

1. Scientific quality of the project (Weight 25/ Threshold 3)

Mark (out of 5)

<p>Strengths:</p> <ul style="list-style-type: none">- Project deals with the development of future LCP materials important in applications such as home screens, displays etc. The approach used to prepare new materials is innovative and totally new. Relevant but challenging synthetic routes are given.- The project is multidisciplinary including synthesis, coordination chemistry and various analysis and characterization methods.- Methodology is well defined and appropriate.- Host and supervisors have very good background in the field. <p>Weaknesses:</p> <ul style="list-style-type: none">- Correlation between new materials and practical applications have not been sufficiently clarified in state of the art section.	4.4
---	-----

Reminders

- ✓ Experts will evaluate proposals as submitted (not on its potential if certain changes were to be made)
- ✓ Proposals selected for funding are converted into description of work of the grant agreement.
- ✓ Commitment Letters and recommendation letters
- ✓ No reference to the outcome of previous evaluations in part B
- ✓ Ethics (part A and part B)



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RECOMMENDATIONS



Recommendations : the project

- 1 - Choose the right call, the right area, consult NCP (eligibility)
- 2 - Respect conditions (participants, full time, budget, etc.)
- 3 - Show european dimension (scale, populations, cooperations)
- 4 - Develop perspectives (synergies, future...)
- 5 - Choose the right duration of your project in line with the objectives
- 6 - Have a strong partnership (host/you), complementarity, time
- 7 - Plan research and Training
- 8 - Have a workprogramme : use Gantt chart
- 9 - Mention interdisciplinarity, intersectorality
- 10 - Describe carefully the methodology (advantages/difficulties)
- 11 - State of the art should be accurate
- 12 - Choose a problem-solving approach
- 13 - Choose clear and measurable objectives
- 14 - Insist on the innovative part of your project



Recommendations : researcher

- 15 - Plan research and Training : show the training capacities
- 16 - Argue about your career (leadership, maturity...)
- 17 - Choose an effective mobility (genuine)
- 18 - Underline your major publications
- 19 - Underline the perfect appropriateness of your profil and the project



Recommendations : training

- 20 - Integrate training about equipments, new tools, new softwares
- 21 - Take part in internal seminars, workshops, summer schools, ...
- 22 - Participate to dissemination of scientific culture
- 23 - How to answer research calls
- 24 - Financial training + management
- 25 - Complementarity skills
(communication, Intellectual property, management...)
- 26 - Intersectoral (public/private) relation, employability
- 27 - Launch new collaborations

Recommendations : host laboratory

- 28 - Choose a well known laboratory, with a good reputation
- 29 - Choose a well known supervisor
- 30 - Choose an institution with a high level of quality
- 31 - Underline the main achievement of your host laboratory (patents, publications, number of PhD, contracts, international projects...)
- 32 - Describe carefully the infrastructure/equipments...

Recommendations : implementation

- 33 - Wait 6 months before to start
- 34 - Describe responsibilities (who do what)
- 35 - Anticipate resolution of conflicts, organise communication (meetings)
- 36 - Organise your budget (even with flat rate) :
- 37 - Resources : environment, infrastructures
- 38 - Expenses : summer schools, conferences, consumables
- 39 - Describe host institution (library, equipments, C&C...)
- 40 - Describe type of contract (justify stipend)



Recommendations : impact

- 41 - Interest of your mobility (for you, for the lab, etc.)
- 42 - Describe synergies (societal challenges)
- 43 - Describe the European "added value"
- 44 - Link your research with European policies
(ex: green papers, recommendations...)
- 45 - Propose outreach activities
(ex: Science week, researchers night)
- 46 - Propose links with students, with medias

Recommendations : writing

- 47 - Respect the number of pages for each part
 - 48 - Write in English and in good English (concision, accuracy)
 - 49 - Take care of the format (diagrams, tables, bold...)
 - 50 - Avoid redundancies
 - 51 - Give easy access to the information (numbers, tables, references...)
 - 52 - Read all documents : guides, guidelines for evaluators...
 - 53 - Write with the help of the supervisor and host institution
 - 54 - Take time for Abstract and keywords
- Think as if you were the evaluator
(3 persons, interdisciplinarity/intersectoriality of the panel...)
- 55 - Evaluators are from all over Europe and beyond
(Forget national codes)
 - 56 - Take care of the criteria, weighting, threshold, success rates...
 - 57 - Give your proposal to read
 - 58 - Find an accepted project



HORIZON 2020

COMMENT
PARTICIPER ?

POUR VOUS AIDER

AUTRES
PROGRAMMES

PME



Accueil > Horizon 2020 > Excellence scientifique > Actions Marie Sklodowska-Curie

critères

Boîte à outils pour les Actions Marie Sklodowska-Curie

CONTACT

> P.C.N. Marie S.-Curie

ACTIONS MARIE SKLODOWSKA-CURIE

structures
ail 2016-

Le P.C.N. Actions Marie Sklodowska-Curie vous propose de retrouver tous les documents utiles concernant les A.M.S.C. sur cette page.



pace sur le
16-2017

<http://www.horizon2020.gouv.fr/cid79134/boite-outils-pour-les-actions-marie-sklodowska-curie.html>

Other initiatives : Euraxess



Virtual job market with job and funding opportunities, grants, CVs, etc.
(IU commitments # 4 & # 30)



Relocation assistance for researchers and their family *(IU commitments # 4 & # 30)*



Information on the Charter and Code (i.e. rights and obligations in the research profession) **& its implementation mechanism, the “Human Resources Strategy for Researchers” (HRS4R), & info on social security and scientific visa** *(IU commitments # 1 and # 30)*



A networking tool for European researchers abroad *(IU commitments #30 and # 4)*





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pcn-mariescurie@recherche.gouv.fr

Research
Executive
Agency